

# Who needs to identify plants?

"Not your Grandfather's Field Manual": Taxonomy, Floras, Apps, and Data Tools for Biodiversity Conservation in the 2020s

The Southeastern Flora Team at NCBG





The University of North Carolina HERBARIUM (NCU)

A department of the

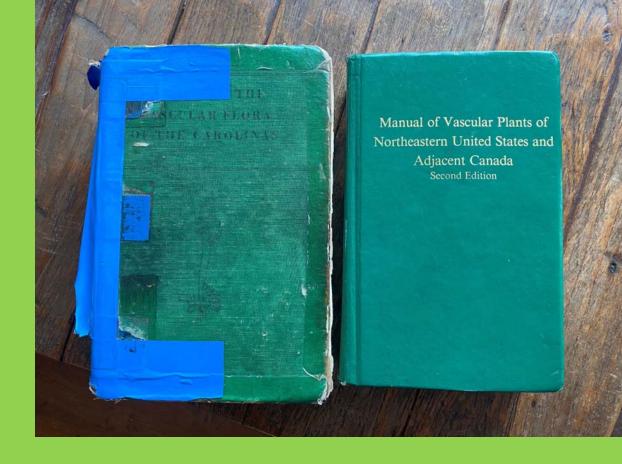
NORTH CAROLINA BOTANICAL GARDEN



# Taxonomy matters: avoiding both Type I and Type II errors in conservation

- The conservation of biodiversity is urgent
- We have limited resources (of all kinds) for land conservation and species conservation, and we need to apply those resources as strategically and effectively as possible
- Type I error: we falsely DO NOT recognize a species as "good" that is, and therefore take no action to conserve it
- Type II error: we falsely DO recognize a species as "good" that isn't, and waste resources (of all kinds) on its conservation

"The Flora" ("Mycota", "Fauna")



- The plants in an area, state, or region
- A BOOK about the plants in an area, state, or region

   as a TOOL and practical, useful summary of
   information (often identification keys, names,
   description, habitat, distribution)

# Not your grandparent's...

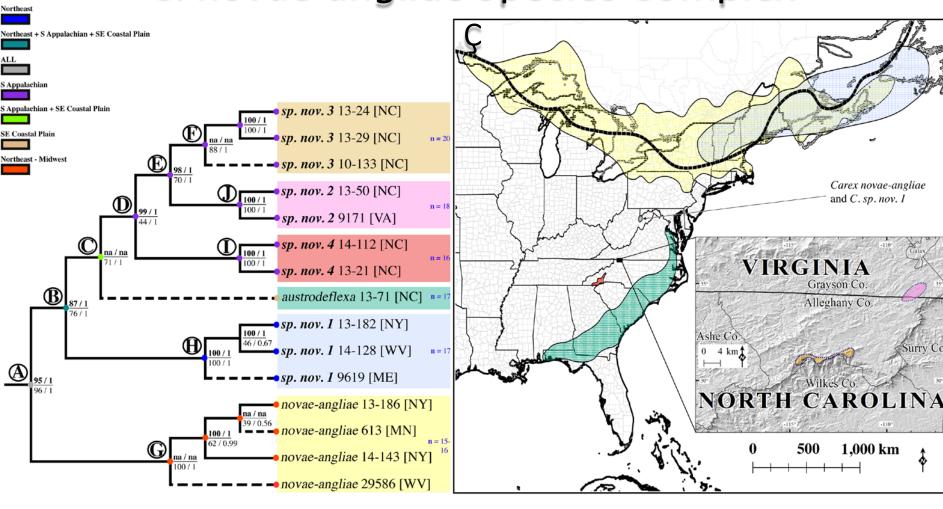




- Taxonomy
- Flora (the set of plants in an area)
- Flora (a book about the set of plants in an area)
- A.I. and "Flora tools"
- Biodiversity "elements" for conservation



## C. novae-angliae Species Complex



# *Trichostema* (Blue Curls) new species... -- Kevan Schoonover McClelland





# Marshallia legrandii (Oak Barrens Marshallia)



A NEW SPECIES OF MARSHALLIA (ASTERACEAE, HELENIEAE, MARSHALLIINAE)
FROM MAFIC WOODLANDS AND BARRENS
OF NORTH CAROLINA AND VIRGINIA

ALANS. WEAKLEY & DERICK B. POINDEXTER
UNC Herbanium (NCU)
North Carolina Botanical Garden
University of North Carolina
Chapel Hill, North Carolina 27599-3280
weaklev@unc.edu

# Here's (part of) the goal... Reinventing "the Flora" as a 21st Century Tool for biodiversity inventory...

- Make it as easy as possible for a wide diversity of people to correctly identify and learn basic information about any of the 10,730 plant species in the Southeast
  - Current and constantly updated with the latest warranted taxonomy
  - Completely crosswalked to other floras and monographs
  - Conservation focused
  - Technical jargon minimized
  - Visual (photos, maps)
  - Using modern technology wisely and well

# Flora of the Southeastern United States Project

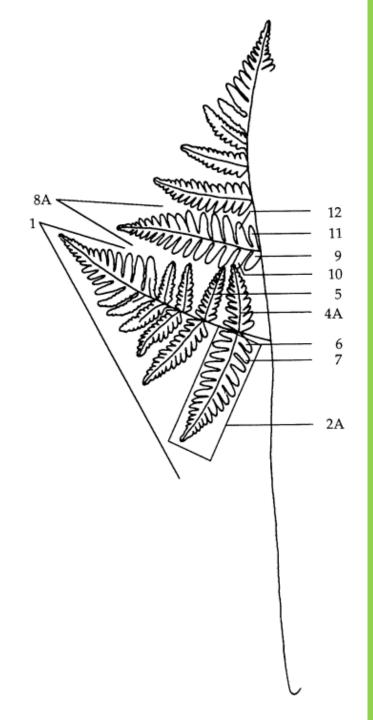
- Collaborative (ca. 500-1000 individuals have contributed treatments, edits, locations, suggestions)
- Open access
- Scientifically rigorous
- Kept current based on latest scientific literature (> 7000 references) and other information (including citizen science)
- Supported by diverse funding (private, NGO, state, federal)

### Flora tools for all

- Updatability
  - Information that changes can be revised
  - Current taxonomy and with crosswalk to alternative systems
- Information useful to the biodiversitarian
  - Keys based as much as possible on vegetative features
  - Alternative ID tools to dichotomous keys (multiple access keys, illustrated keys, Machine Learning / Artificial Intelligence)
  - Traits
  - GRanks and SRanks (NatureServe)
  - Wetland status, Coefficients of Conservatism (CoC) / Floristic Quality Index (FQI), Invasiveness status
  - Heliophily ratings (HR) / Grasslandiness Index (GRI)
  - Ability to create species lists

## Dichotomous keys

- Be defiant against the saying: "keys are written by those who don't need them for those who won't be able to use them"
- Design keys to work throughout the growing season, relying only as necessary (and as late in the key as possible) on transitory characters of flower and fruit
- Minimize unnecessary technical language that acts as a barrier to protobotanists: vallecular, porrect, persicicolor...
- Don't follow strict system of "key to the family, then key to the genus, then key to the species, then key to the variety" -- juxtapose plants that are similar even if not closely related (Cassytha v. Cuscuta; Podophyllum v. Diphylleia v. Hydrastis; Polygonatum v. Uvularia v. Streptopus v. Maianthemum v. Prosartes)
- In other words -- a Flora BY Field Botanists FOR Field Botanists



# Gymnocarpium appalachianum vs. G. dryopteris

- 1 Sessile hasal basiscopic pinnule of the proximal pinnae with basal basiscopic pinnulet more or less equal in length to the adjacent pinnulet; pinnae of the second pair usually sessile, with basal pinnules more or less equal in length to the adjacent pinnule; spores 34-39 μm in diameter.... Gymnocarpium dryopteris



# Dream Team – floras, apps, website for the full region and state by state

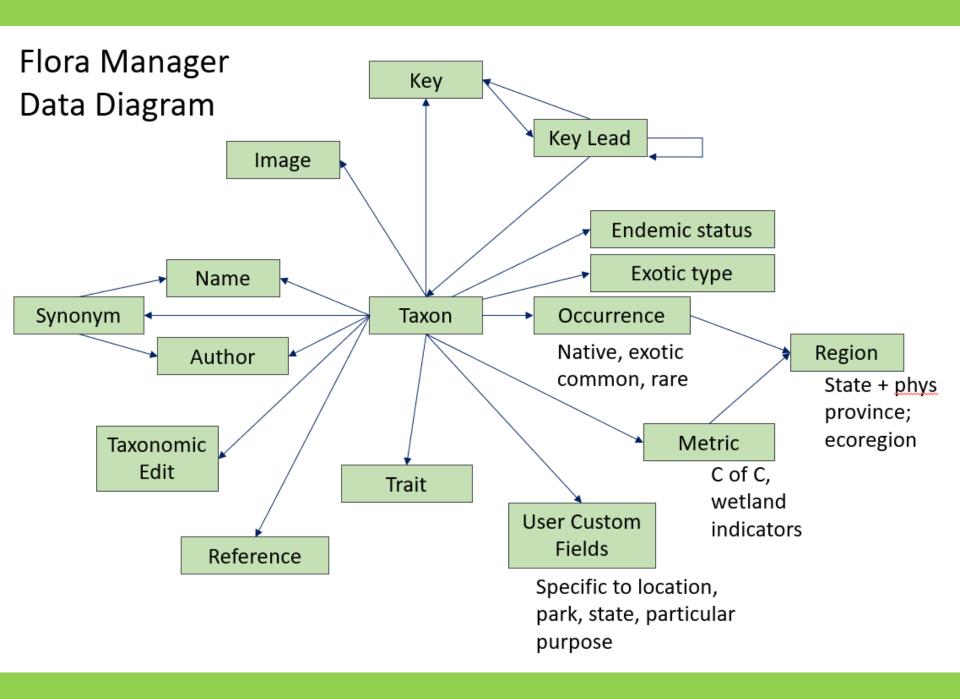
- Michael Lee, Data Scientist
- Katie Gibson, App Developer
- Derick Poindexter, Plant Systematics Researcher
- Chris Ludwig, Botanist
- Scott Ward, Botanist
- Eric Ungberg, Botanist
- Dax Ledesma, Computer Scientist (Artificial Intelligence / Machine Learning)
- Bruce Sorrie, Botanist
- Richard LeBlond, Botanist
- Milo Pyne, Botanist
- Brandon Fuller, Botanist
- Wes Knapp, NatureServe Chief Botanist
- Carol Ann McCormick, Herbarium Curator
- Alan Weakley, Lead
- photographers across the region
- many other collaborators and contributors across the region

## Funding and collaborations

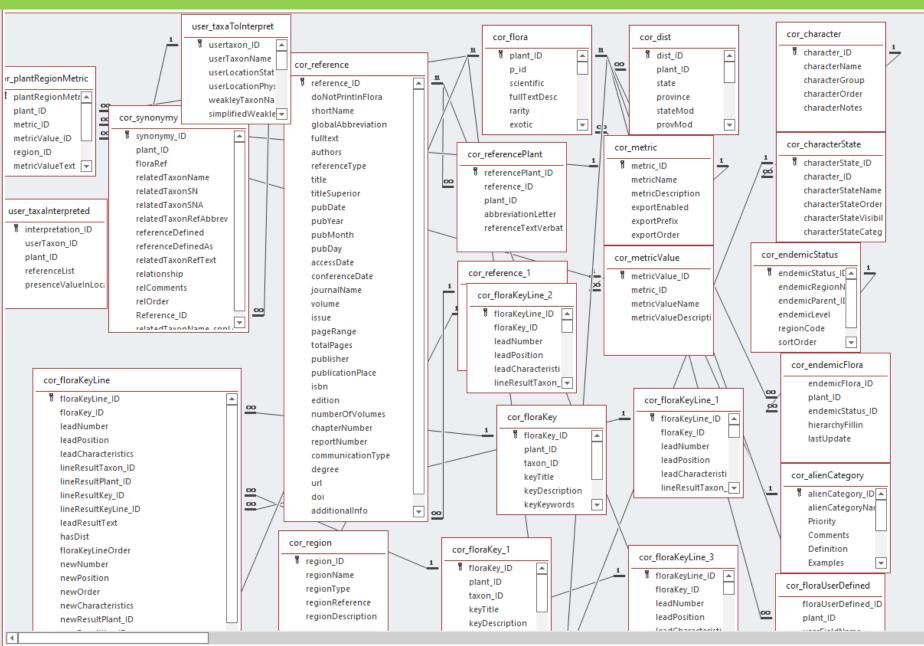
- NatureServe and Heritage Programs
- National Park Service (regional office and various Networks)
- Mount Cuba Center
- Southeastern Grasslands Initiative
- Flora of Virginia Foundation
- State governments (AR, GA, NC, PA, VA, etc.)
- A private conservation philanthropist and other UNC Herbarium / NC Botanical Garden donors

WE WELCOME ADDITIONAL COLLABORATIONS AND PROJECTS!

weakley@unc.edu



## FloraManager 4.45



## Flexafloras, Florulets, Florulas

- Flora of any area or any taxonomic group, or based on a species list (Flora of Carolina Beach State Park)
  - Keys auto-simplify
- Waif exclusion (or "graying")
- With or without maps (regional or customized)
- Pictures, line drawings, or neither
- Custom information for an area (Shenandoah, Delaware)
- Wetland status, FQI (CoC), Grank, Srank, etc.

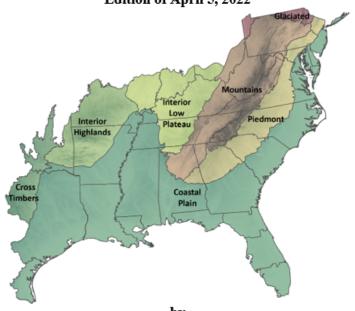


# Flora of the Southeastern US

- https://ncbg.unc.edu/research/uncherbarium/floras/
- 10,791 Species
- 2,007 Pages
- 7,367 downloads since 10/20/2020
- 5 Physiographic Regions
  - Appalachian
  - Eastern Coastal Plain
  - Interior Low Plateau and **Interior Highlands**
  - Southern Coastal Plain
  - Florida
- 25 States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NJ, NC, PA, SC, TN, VA, WV, DC, and parts of TX, OK, MO, KS, IL, IN, OH, and NY

#### Flora of the **Southeastern United States**

Edition of April 5, 2022



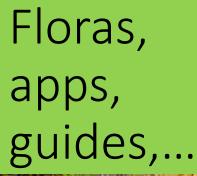
Alan S. Weakley and the Southeastern Flora Team\* University of North Carolina at Chapel Hill Herbarium (NCU) North Carolina Botanical Garden University of North Carolina at Chapel Hill Campus Box 3280 Chapel Hill NC 27599-3280

> Produced from the FloraManager database system by Michael T. Lee

### 27 Floras available for download



<a href="https://ncbg.unc.edu/research/unc-herbarium/flora-request/">https://ncbg.unc.edu/research/unc-herbarium/flora-request/</a>





#### **WILDFLOWERS** of the ATLANTIC SOUTHEAST

Laura Cotterman, Damon Waitt & Alan Weakley



www.eFloras.org

#### Flora of North America

FNA Vol. 20 Page 472, 501, 525, 526

FNA | Family List | FNA Vol. 20 | Asteraceae \* | Symphyotrichum \*

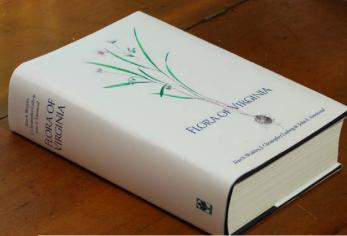
Symphyotrichum rhiannon Weakley & Govus, Sida. 21: 828, fig. 1. 2004.

Rhiannon's aster

Perennials, 15-40(-60) cm, colonial; thinly long-rhizomatous. Stems 1, erect (straight), hirsute to hispido-hirsute, hirsutulous distally. Leaves: margins shallowly crenate to serrate-crenate, abaxial faces strigillose, adaxial scabrous; basal withering by flowering, petiolate, petioles winged, clasping to subclasping, shallowly auriculate, blades subspatulate or oblanceolate-elliptic, 30-70 × 10-15 mm, bases attenuate to cuneate, apices acute; proximal



Login | eFloras Home | Help



#### Flora of the **Southeastern United States:** Pennsylvania

Edition of 20 October 2020 Interior Plateau Coastal Plain

Alan S. Weakley

University of North Carolina at Chapel Hill Herbarium (NCU) North Carolina Botanical Garden University of North Carolina at Chapel Hill Campus Box 3280 Chapel Hill NC 27599-3280

Produced from the FloraManager database system by Michael T. Lee



## App features

- Three ID methods (plus combinations)
  - Dichotomous keys with embedded images (!)
  - Graphic / polyclave / flexible entry keys
  - Artificial Intelligence (via iNaturalist?)
  - From any set of species, then jump to custom dichotomous key of remaining species, or to Al
  - Images: 2-5 photos per species, illustrating important features
- Traditional information
  - Habitats, maps of distribution, native/nonnative, taxonomic discussion
  - Clickable illustrated glossary
- Ability to create site species lists by 'clicking': LITU
- Less-traditional information
  - Wetland status, CoC / FQI values, Grasslandiness ratings, invasiveness ratings, GRanks and Sranks, synonymy "crosswalk"

# Graphic key (polyclave or multiple access or flexible key)

- Enter easily observable information about the plant, and let the computer do the sorting
- Enter from menu:
  - In unglaciated montane Pennsylvania
  - Growing in a wet place
  - Broad-leaved woody plant
  - A shrub (not a tree)
  - Leaves opposite
  - Leaves compound
  - > you've gone from 10,000 possibilities to 2

# Derivative and collaborative projects

- Weakley, Ludwig, & Townsend, 2013, Flora of Virginia
- McAvoy, Highland, & Weakley, Flora of Delaware
- Witsell, Baker, Ogle, Soteropoulos, and Weakley, <u>Guide</u> to the Flora of Arkansas
- Medley & Weakley, Flora of Georgia
- Bridges & Weakley, <u>Ecological Flora of Florida</u>
- Legal basis for Pennsylvania's state listing of rare, threatened and endangered species
- Flora of Shenandoah National Park
- Flora of the National Park Service CUPN Network Units
- Flora of Little River Canyon National Preserve
- Etc...

By Alan S. Weakley, J. Christopher Ludwig, and John F. Townsend. Bland Crowder, editor

# Flora of VIRGINIA



With photos, new data, more illustrations, range maps, and an easy-to-use Graphic Key

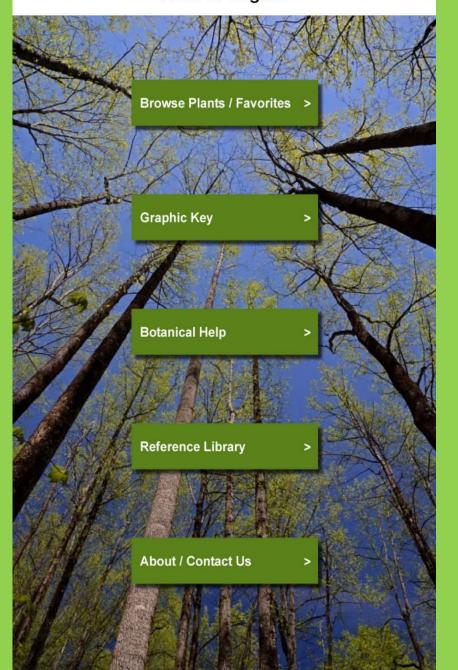
Flora of Virginia Project and High Country Apps LLC Copyright © 2017 All rights reserved

# Flora of Virginia App

- Graphic "key"
- Dichotomous keys
- Lots of illustrations
- Geographic filtering by county
- Nearly all content from the <u>Flora of Virginia</u> book
- \$19.99
- iOS and Android

#### Flora of Virginia

11:17 PM





#### **Plant Families**

M



#### Magnoliaceae (Magnolia Family) --7 species

A family of 6-12 genera and about 220 species, tropical and warm-temperate, of e. and se. Asia and from e. North America through the West Indies and south through Central America to Brazil.



#### Malvaceae (Mallow Family) --24 species

If circumscribed broadly (as here) to include the Sterculiaceae and Tiliaceae, the Malvaceae comprise about 243 genera and 4000-4500 species, cosmopolitan but especially diverse in the tropics and subtropics. This family includes several economically important species, including cotton (Gossypium spp.), cacao or chocolate, Theobroma cacao Linnaeus, and cola, Cola acuminata.



#### Marsileaceae (Water-clover Family) --1 species

A family of 3 genera and about 50 species, cosmopolitan.



#### Melanthiaceae (Bunchflower Family) -- 10 species

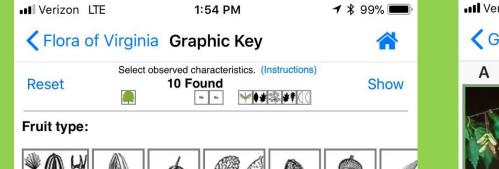
A family of about 16 genera and 170 species, mostly temperate and of the northern hemisphere, but extending into South America.



#### Melastomataceae (Melastome Family) -- 5 species

A family of about 150 genera and about 3,000 species, from tropical, subtropical, and warmtemperate areas.





Leaf arrangement: Opposite Leaves opposite each other on the stem.

Leaf division: Simple

Leaves are not divided into leaflets.

Leaf vein pattern: Palmate

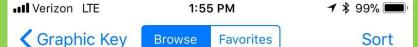
Leaves lobed? Lobed

Leaves toothed? Toothed

A simple leaf that has lobes.

Leaf length:

Veins spreading from a common point, recalling the fingers of a hand.





Acer rubrum Maple, Red Acer (Maple) Sapindaceae (Soapberry Family)



Acer saccharinum Maple, Silver Acer (Maple) Sapindaceae (Soapberry Family)



Acer saccharum Maple, Sugar Acer (Maple) Sapindaceae (Soapberry Family)



Acer spicatum Maple, Mountain Acer (Maple) Sapindaceae (Soapberry Family)



Viburnum acerifolium

Viburnum, Maple-leaf Viburnum (Viburnum) Adoxaceae (Moschatel Family)





Viburnum (Viburnum) Adoxaceae (Moschatel Family)







#### Acer nigrum Michaux f. Black Maple



Native Acer (Maple)

Sapindaceae (Soapberry Family)



© Gary P. Fleming



© Gary P. Fleming















#### Acer nigrum Michaux f.

1:56 PM





**1** ★ 98% ■

Acer (Maple)

Sapindaceae (Soapberry Family)

#### Description

Trees to 36 m. Bark dark, furrowed and often platelike; twigs orangish brown and lustrous the first year, becoming pale gray-brown. Leaves  $7.5-15 \times 7.5-20$  cm, palmately 3(-5)-lobed, teeth obtuse to rounded; lower surfaces green and pubescent. Inflorescences umbels, drooping, lateral and terminal. Samaras 1.2-3 cm.

#### Phenology

March to July

#### Habitat

Mesic to dry, calcareous upland forests and woodlands; rich floodplain forests.

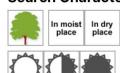
#### Status

Frequent in the Ridge and Valley province below 600 m (2000 ft) elevation (rarely to 1200 m), often locally common in limestone or dolomite areas; rare elsewhere in the mountains and the Piedmont.

#### **Synonymy**

[= C, F, G, K, Pa., W, W.Va.; = A. saccharum Marshall ssp. nigrum (Michaux f.) Desmarais - R, Z; = Saccharodendron nigrum (Michaux f.) Small - S]

#### **Search Characteristics (tap icons)**

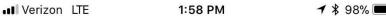














#### rnenology

March to July

#### **Habitat**

Mesic to dry, calcareous upland forests and woodlands; rich floodplain forests.

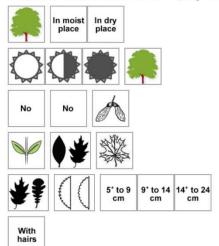
#### **Status**

Frequent in the Ridge and Valley province below 600 m (2000 ft) elevation (rarely to 1200 m), often locally common in limestone or dolomite areas; rare elsewhere in the mountains and the Piedmont.

#### Synonymy

[= C, F, G, K, Pa., W, W.Va.; = A. saccharum Marshall ssp. nigrum (Michaux f.) Desmarais - R, Z; = Saccharodendron nigrum (Michaux f.) Small - S]

#### Search Characteristics (tap icons)









1:56 PM



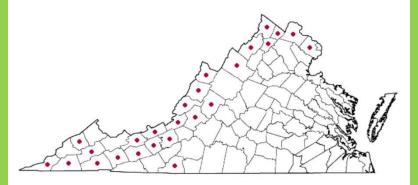


#### Acer nigrum Michaux f.

Black Maple **Native** 

Acer (Maple)

Sapindaceae (Soapberry Family)



Distribution data from the Digital Atlas of the Virginia Flora. © 2017 Virginia Botanical Associates. A dot in a given county signifies that a voucher specimen exists for that county.

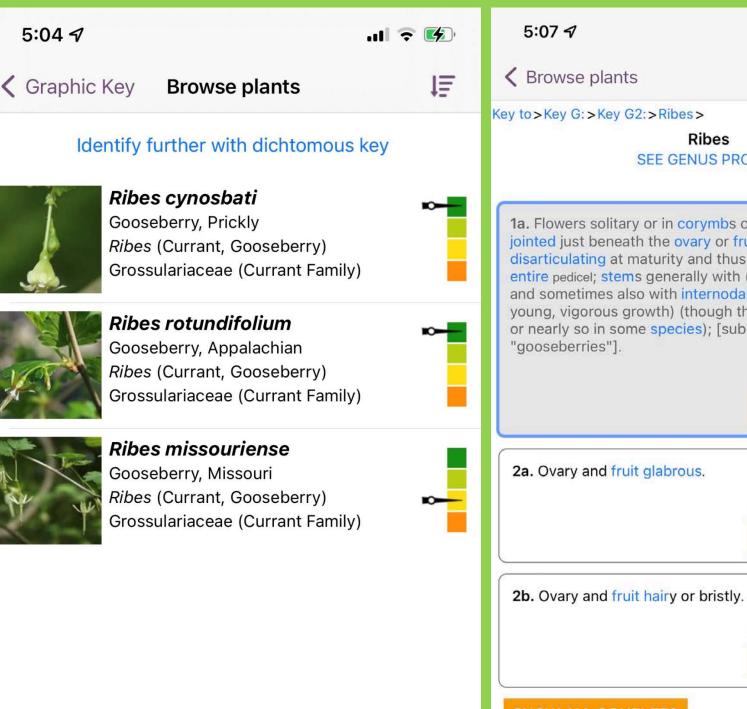












Jump to Key

SEE GENUS PROFILE

1a. Flowers solitary or in corymbs of 2-4; pedicels not jointed just beneath the ovary or fruit, the fruit not disarticulating at maturity and thus the fruit shed with the entire pedicel; stems generally with (0-) 1-3 nodal spines and sometimes also with internodal bristles (especially on young, vigorous growth) (though these sometimes absent or nearly so in some species); [subgenus Grossularia,

SEE 3 MATCHING SPE...

GO BACK

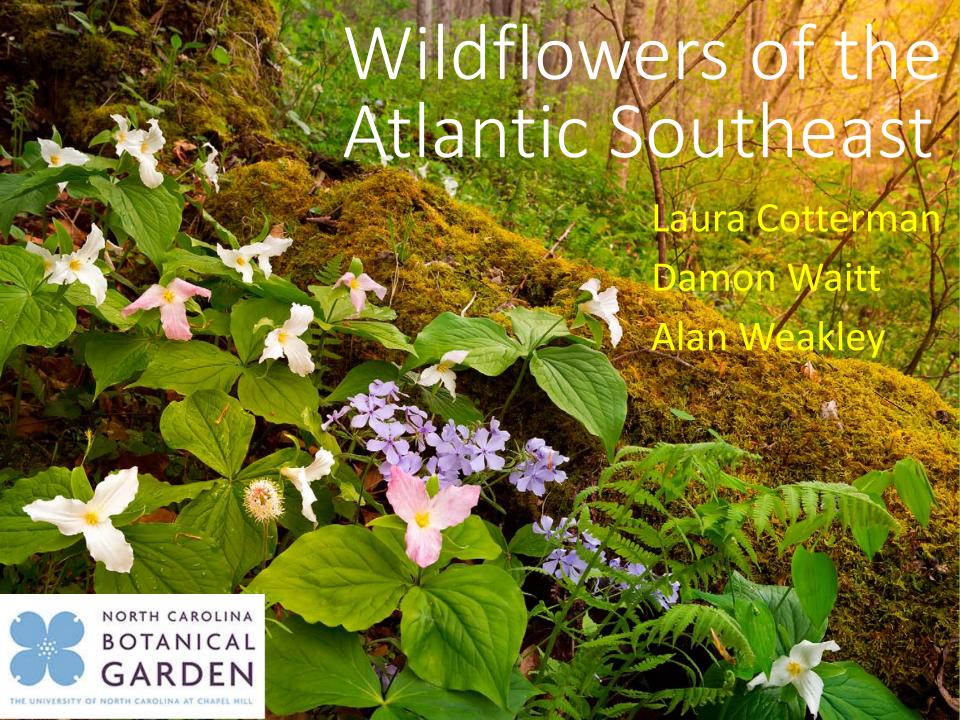
SEE 2 MATCHING SPE...

CHOOSE THIS LEAD

SEE 1 MATCHING SPE.

CHOOSE THIS LEAD

SHOW ALL COUPLETS



## "We do the hard work, so you won't have to"

Or, actually: "We try to give you better tools to make your hard work more effective, efficient, and fun"

But, here's the REST of the goal...

#### Learning and Teaching

## PLANTS TO THE PEOPLE!

## Building a **community** of...

- Magizoologists
- Plant Wizards
- Data Mages
- Biodiversity Explorers
- Phytophylophilosophers
- Conservation Persuaders
- Transformational Diversifiers
- Protectors of the Real World
- Just Plain Folks (Who Care)



Diversity, resilience, learning, place, conservation

#### Alan Weakley

UNC Herbarium (NCU), North Carolina Botanical Garden University of North Carolina at Chapel Hill



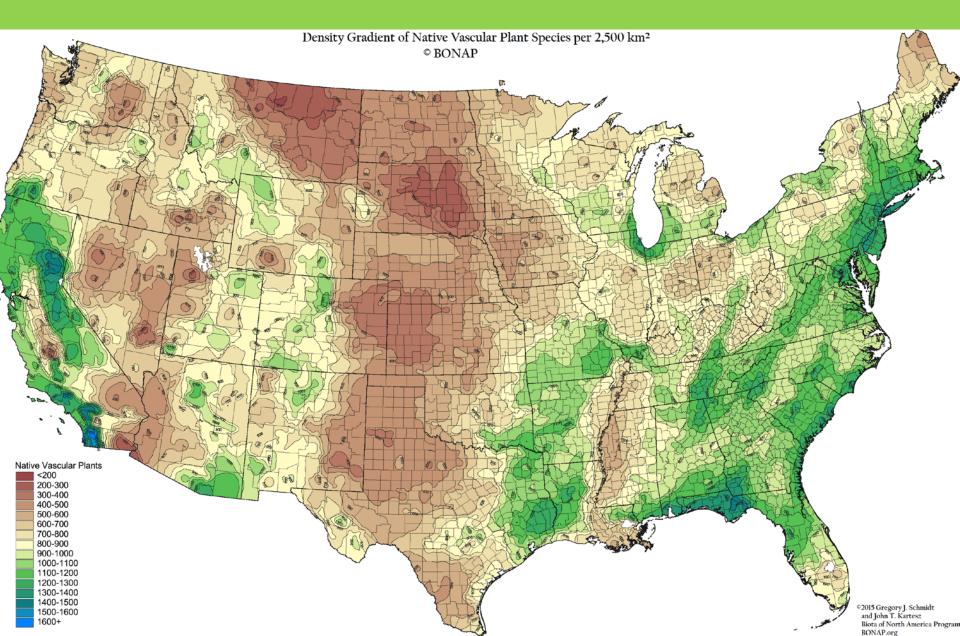
The University of North Carolina HERBARIUM (NCU)

A department of the

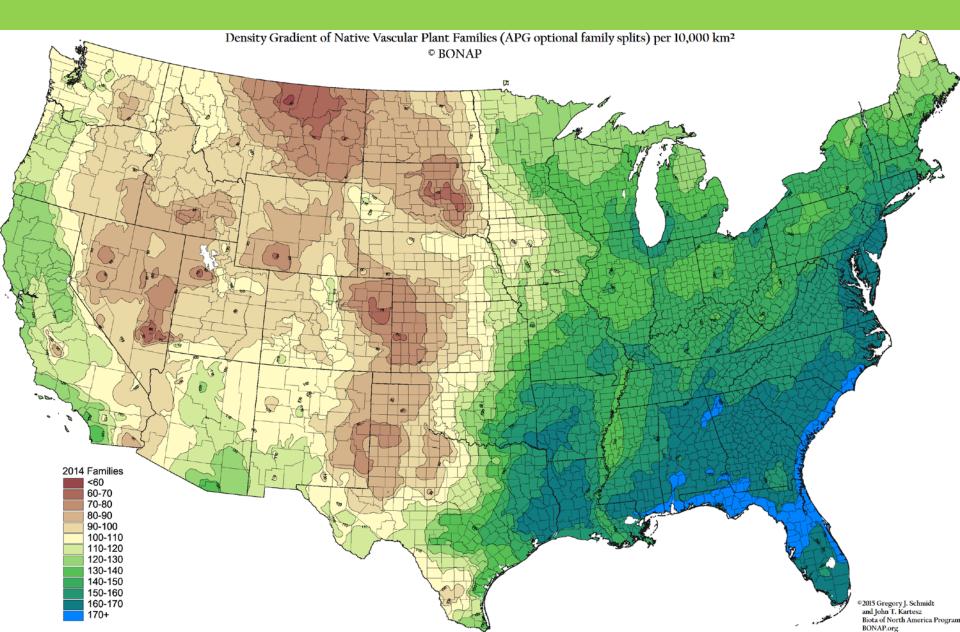
INORTH CAROLINA BOTANICAL GARDEN



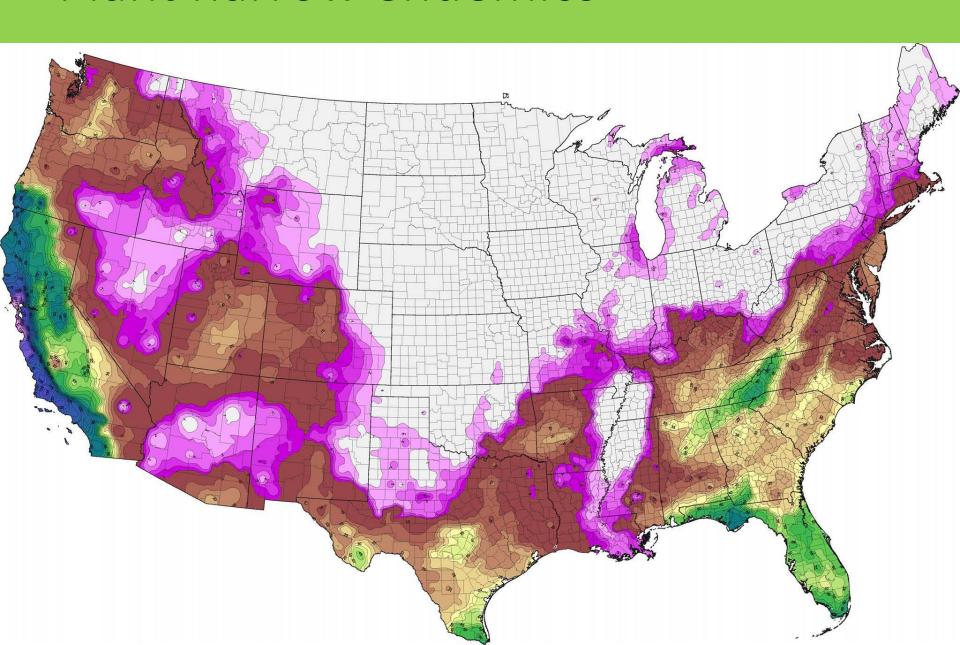
#### Plant species diversity



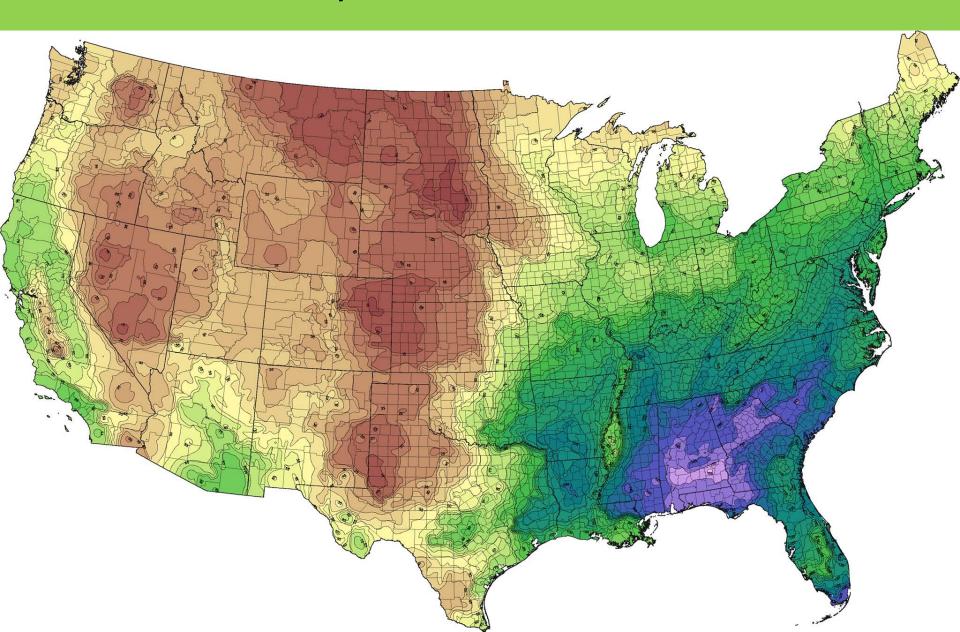
#### Plant family diversity



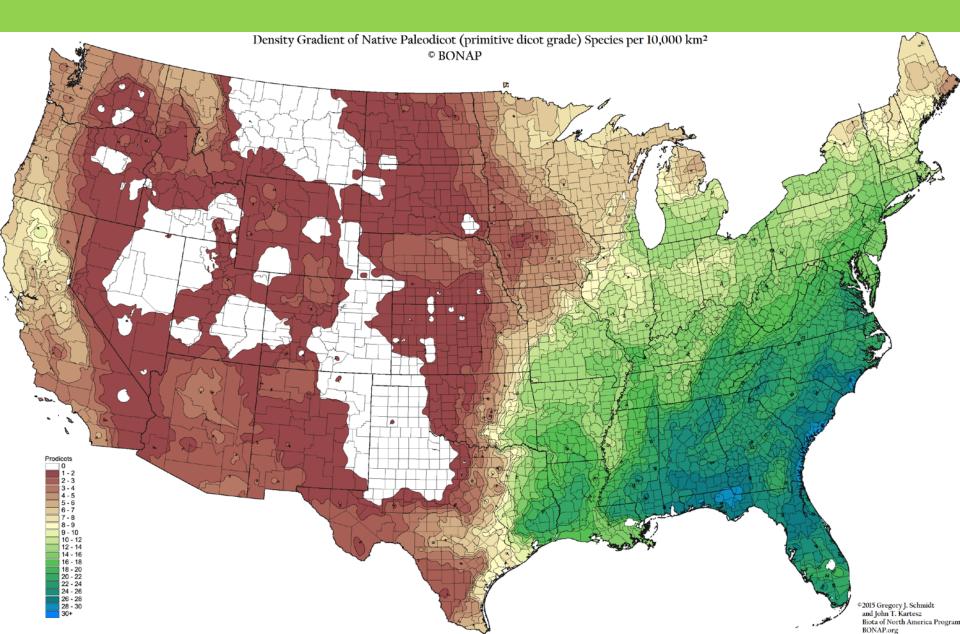
#### Plant narrow endemics



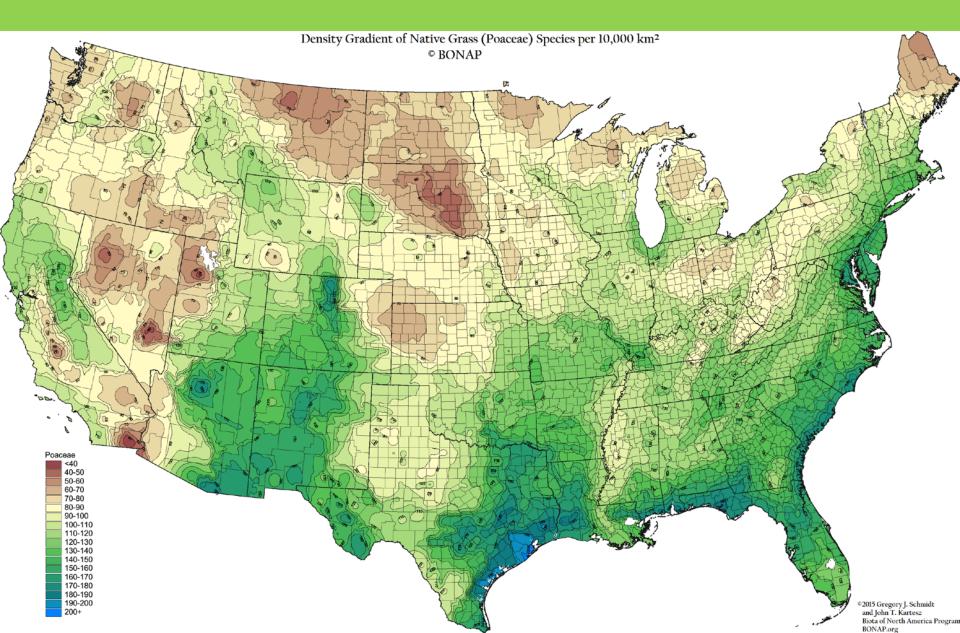
#### Tree diversity



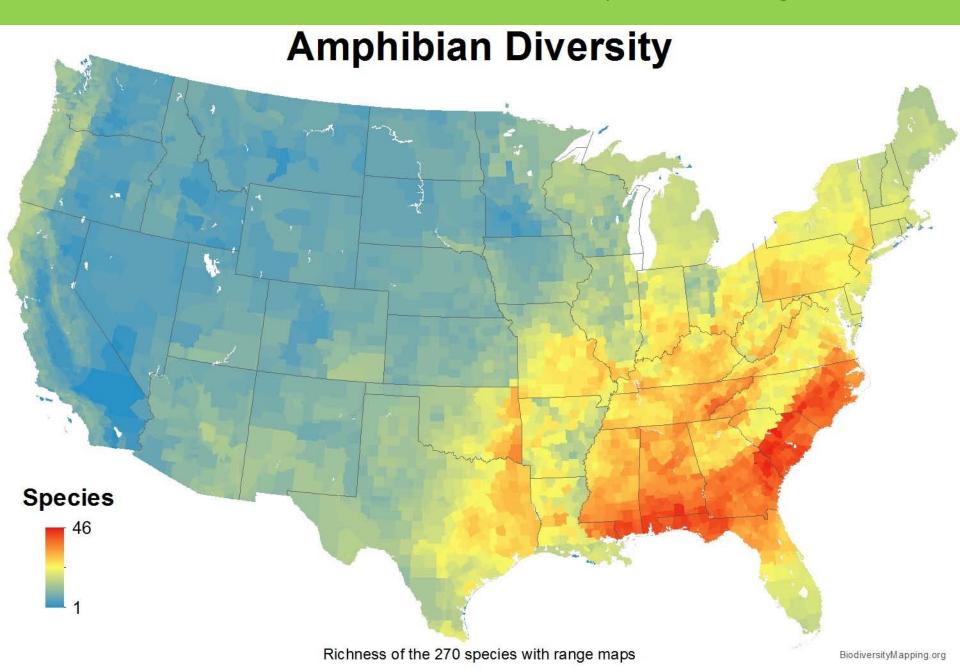
#### Paleodicot diversity

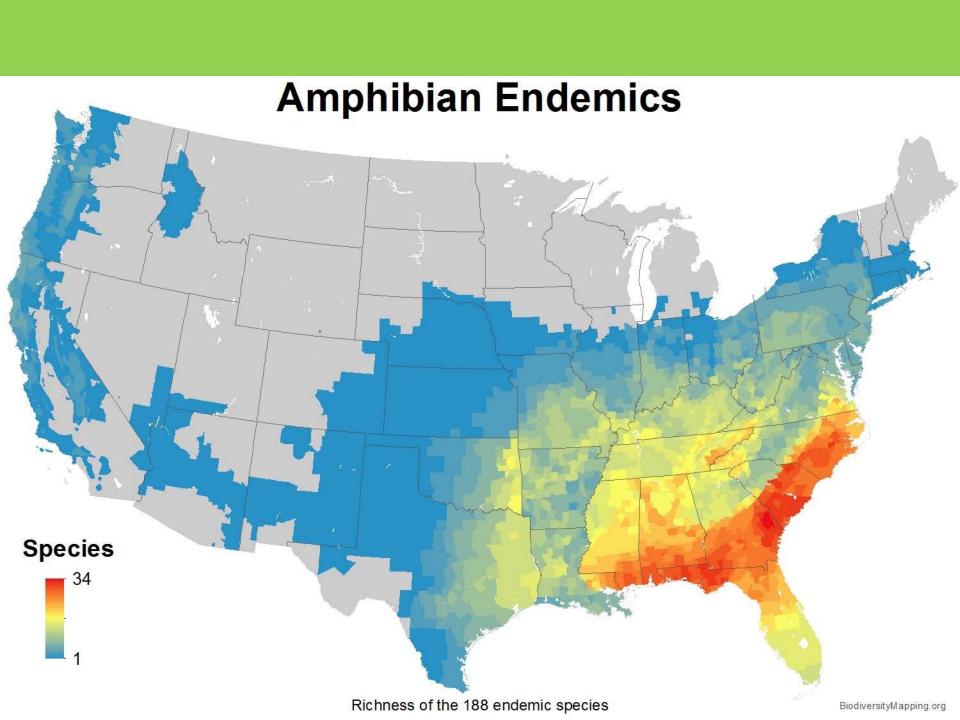


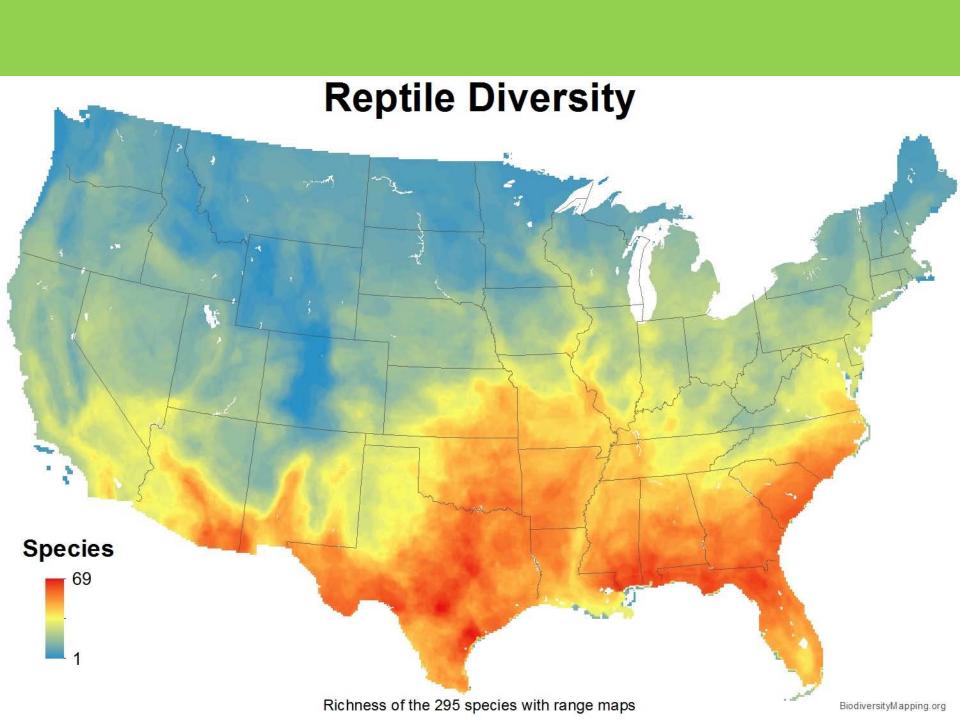
#### Native grass diversity

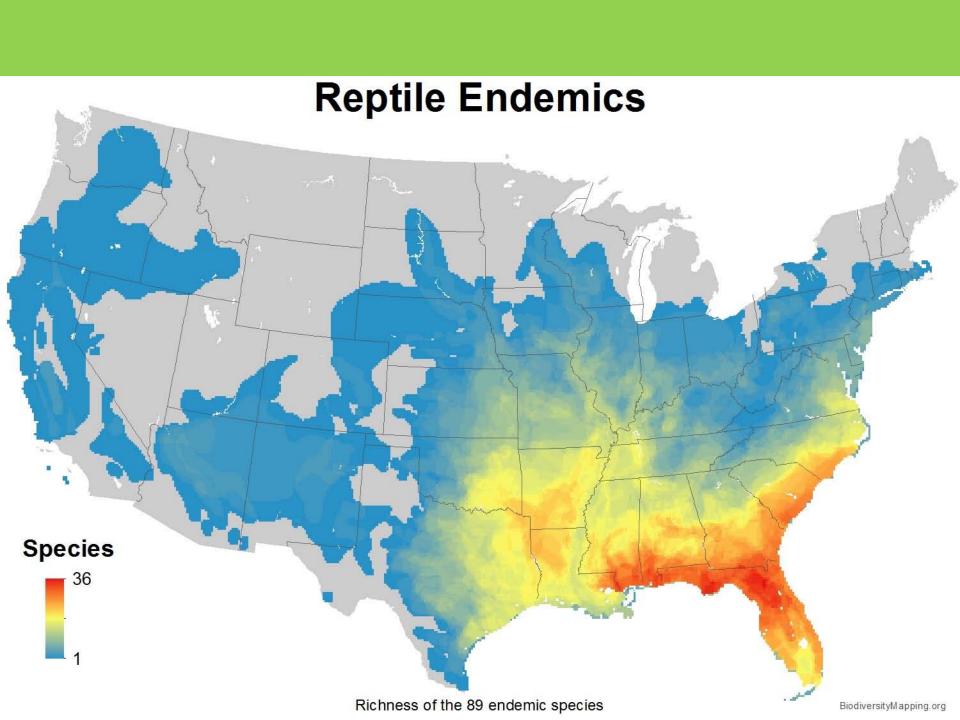


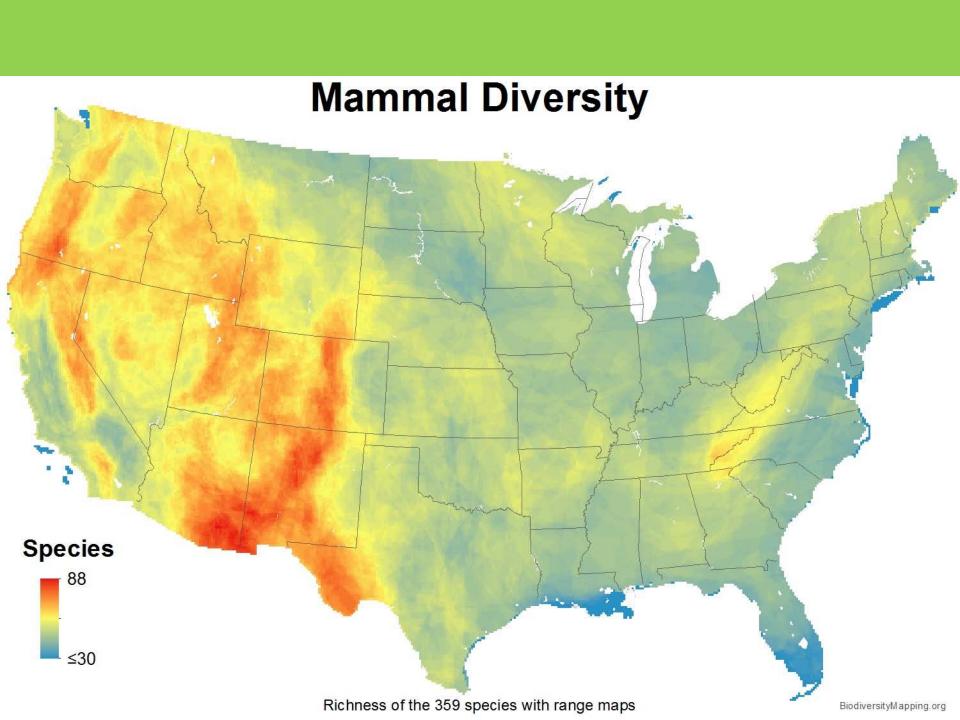
#### Clinton N. Jenkins, IPÊ-Instituto de Pesquisas Ecológicas

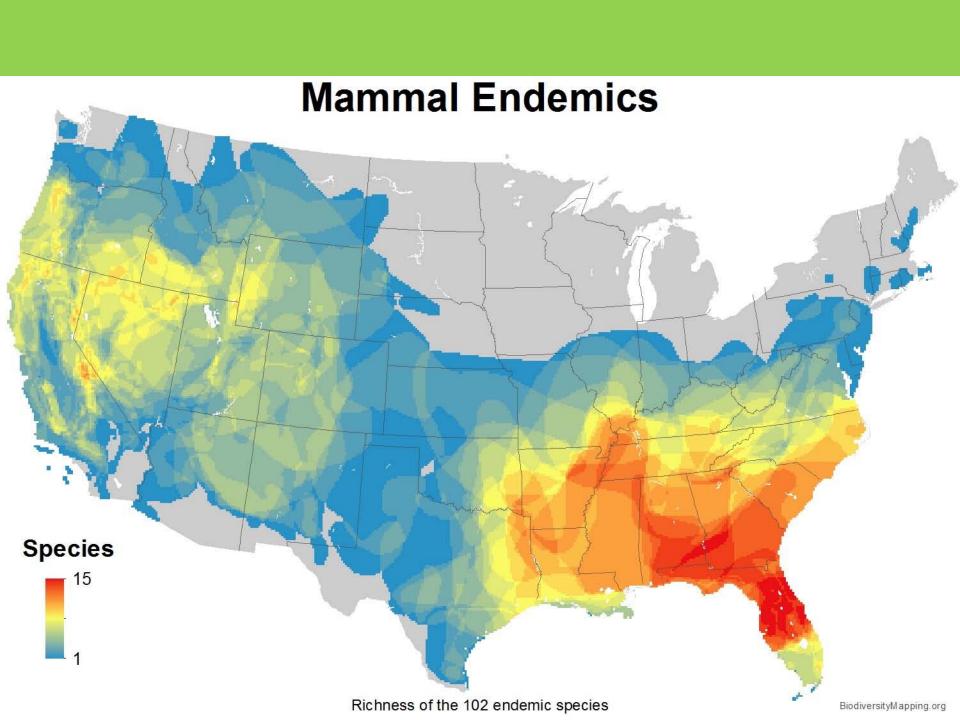


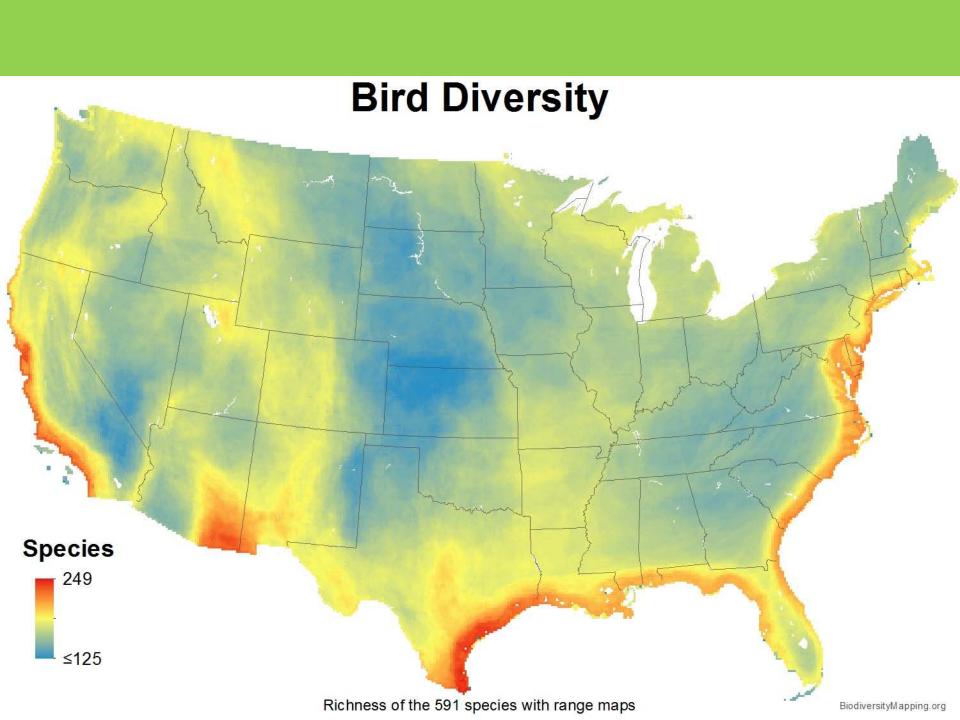


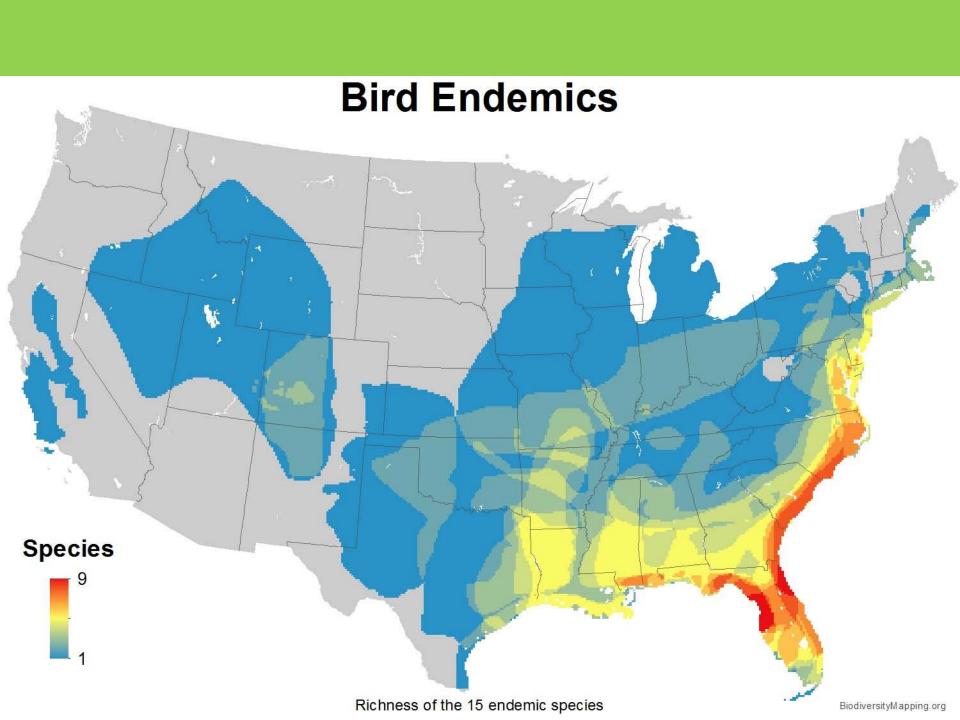


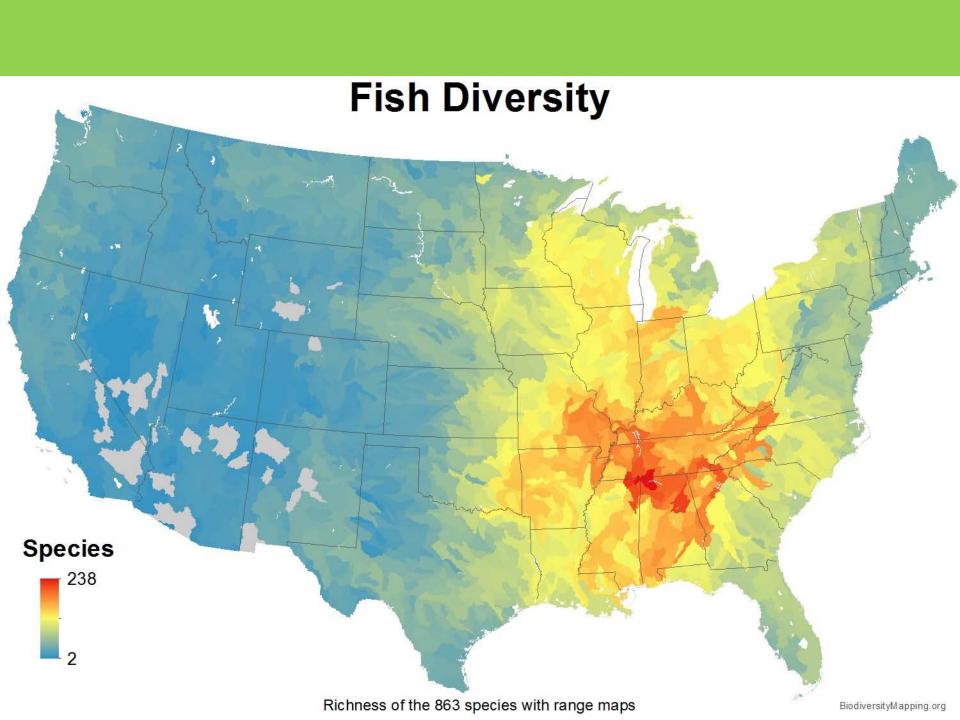


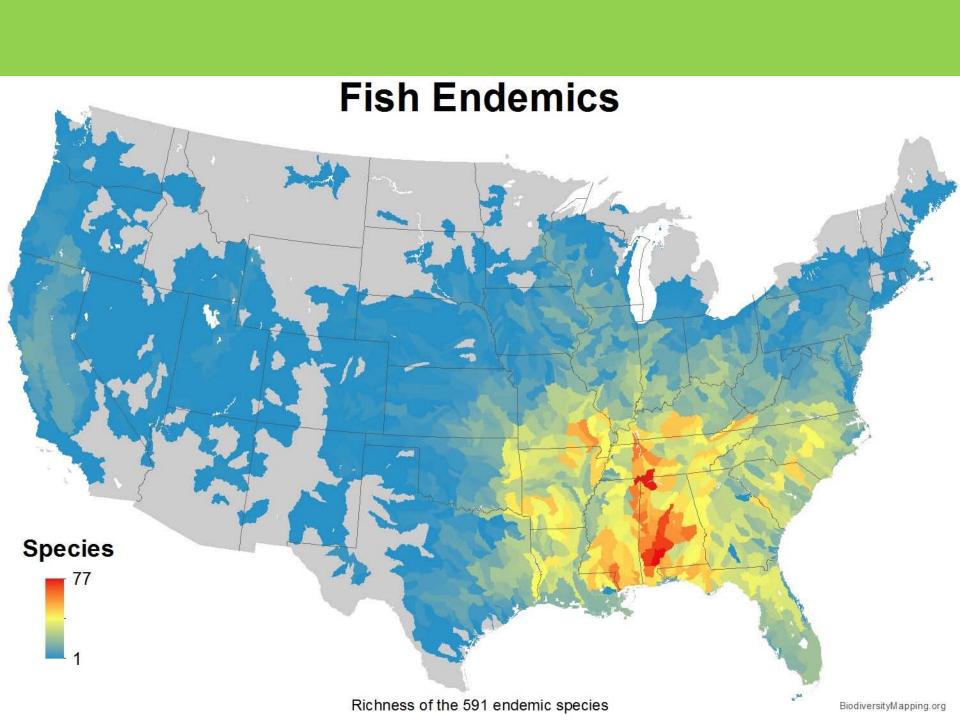


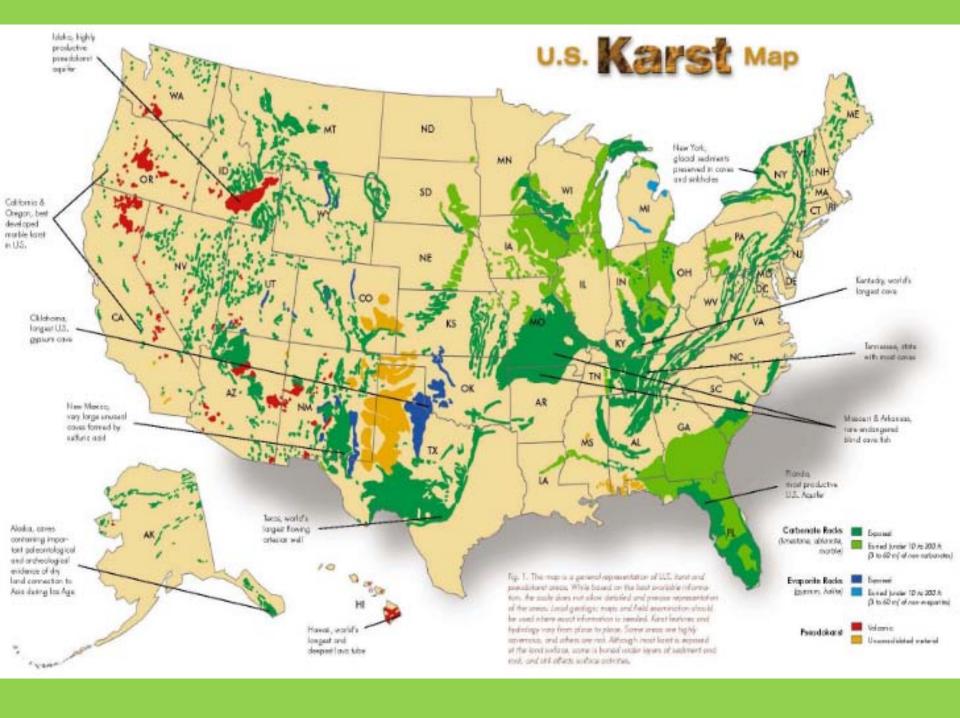




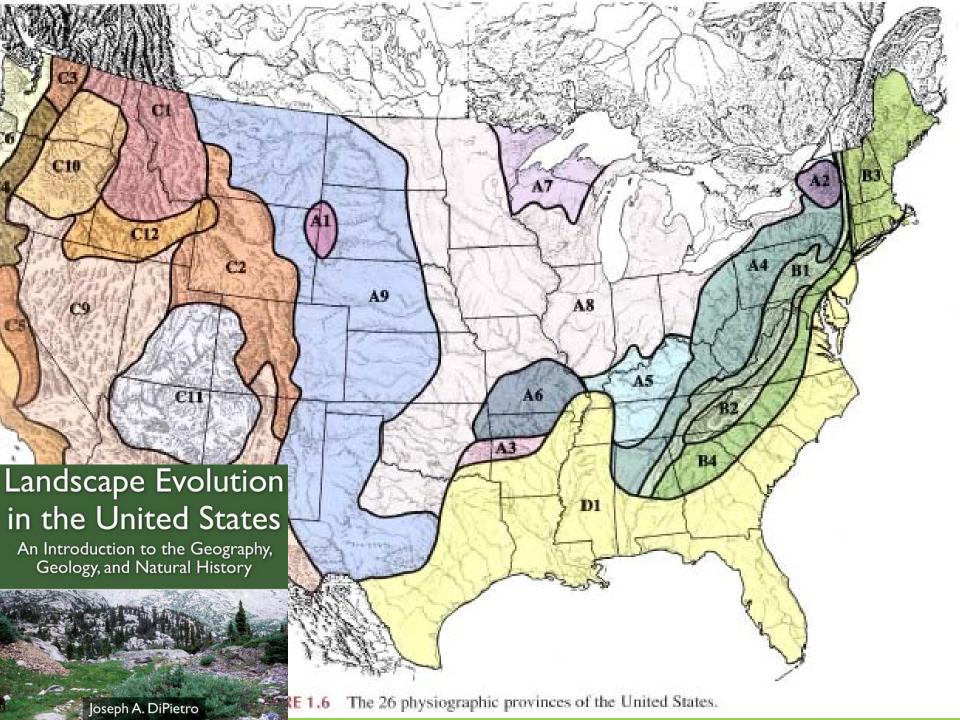




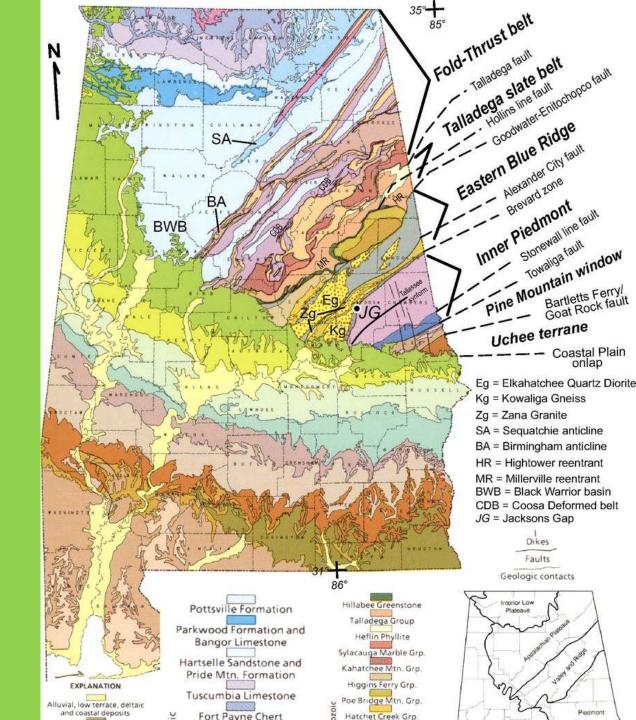




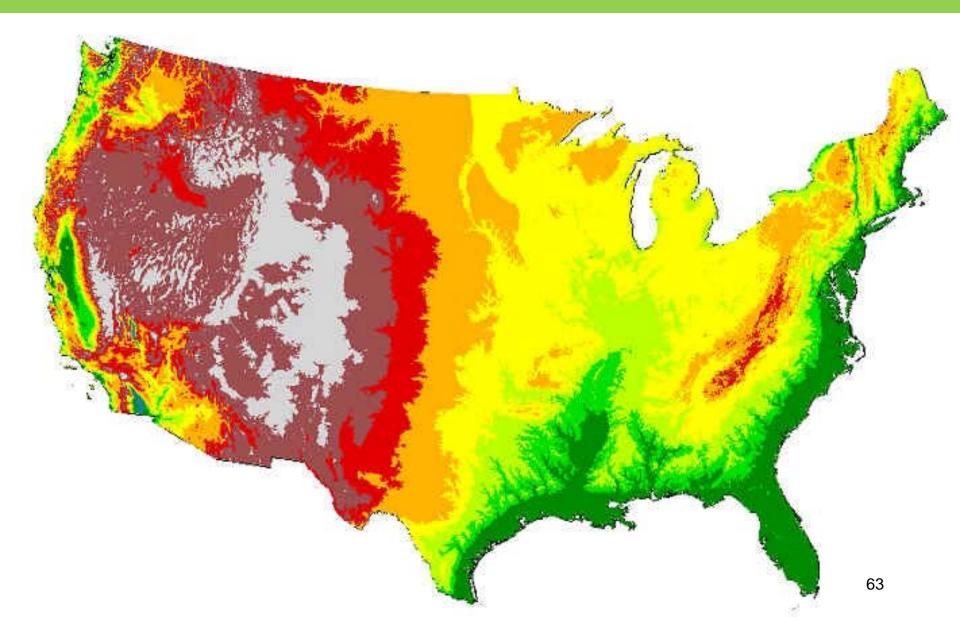




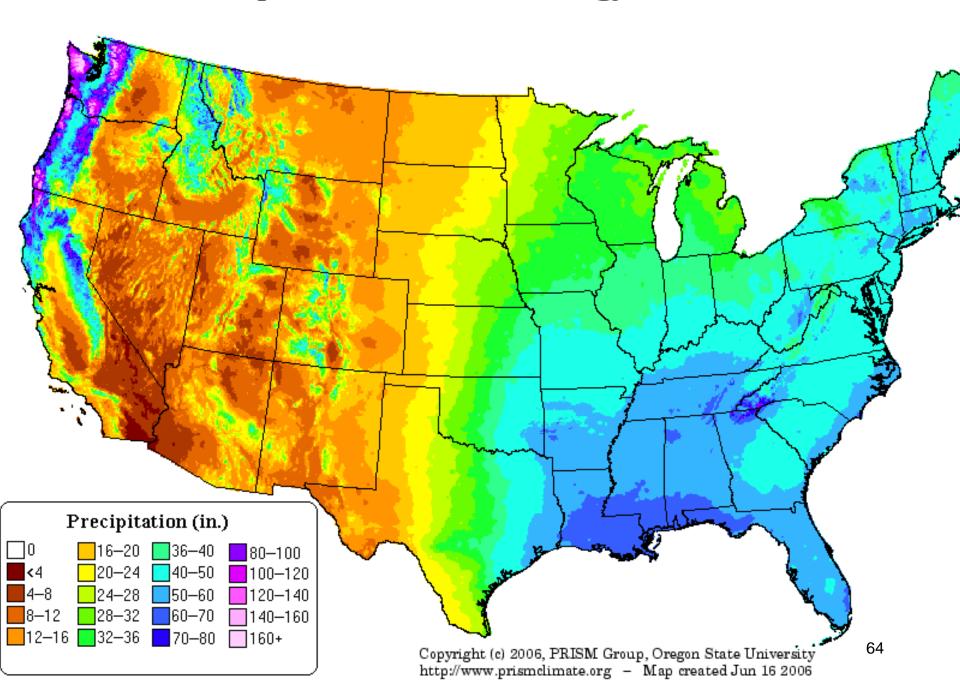
#### Geology

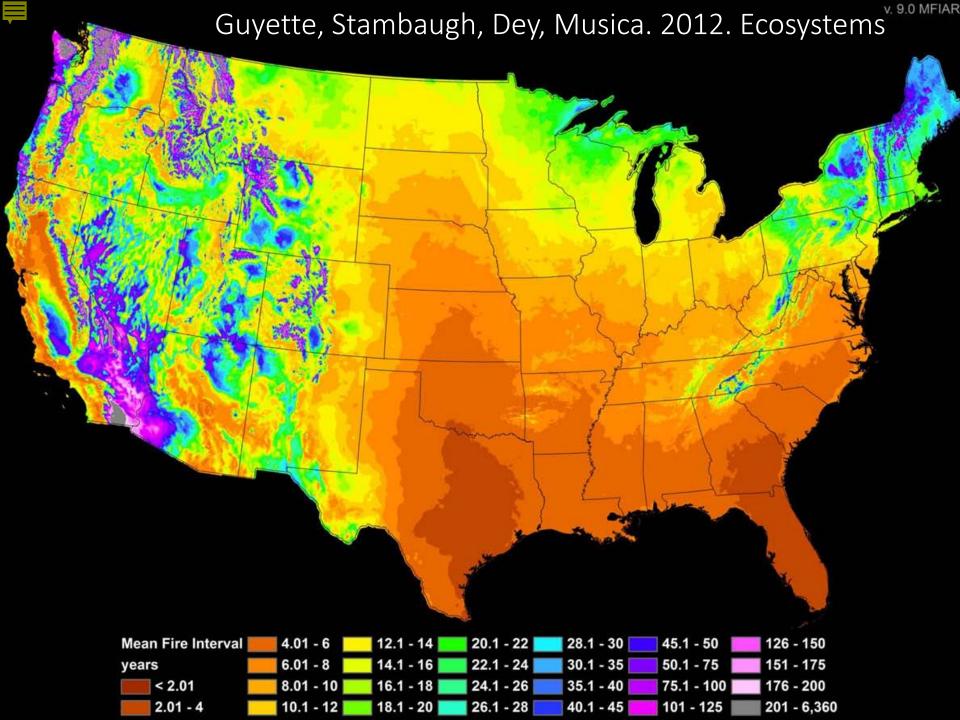


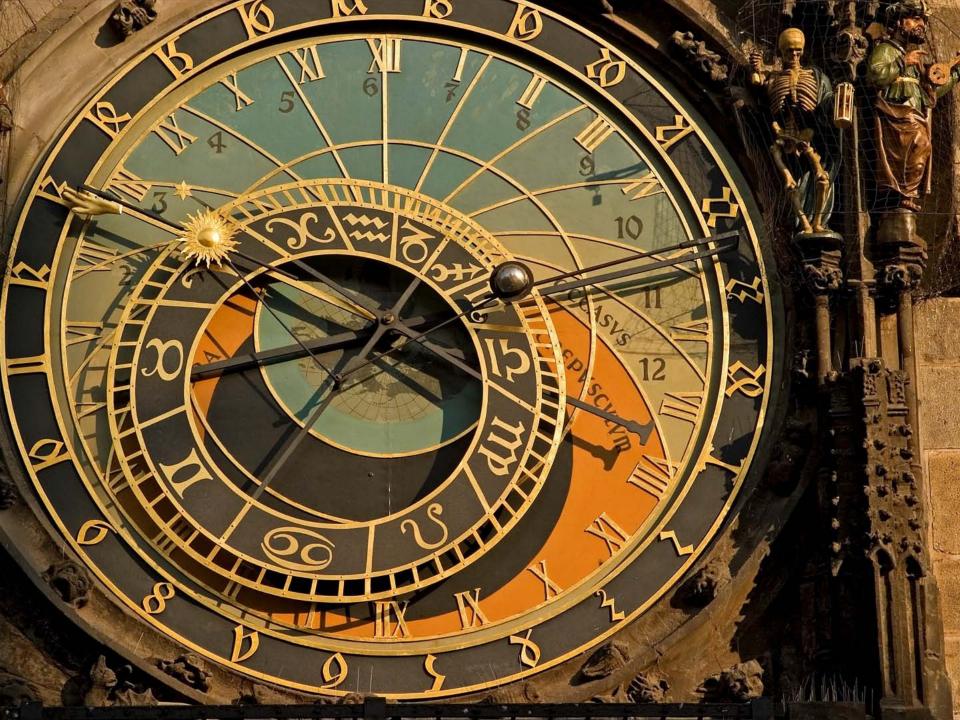
#### Elevation (in part a surrogate for temperature)



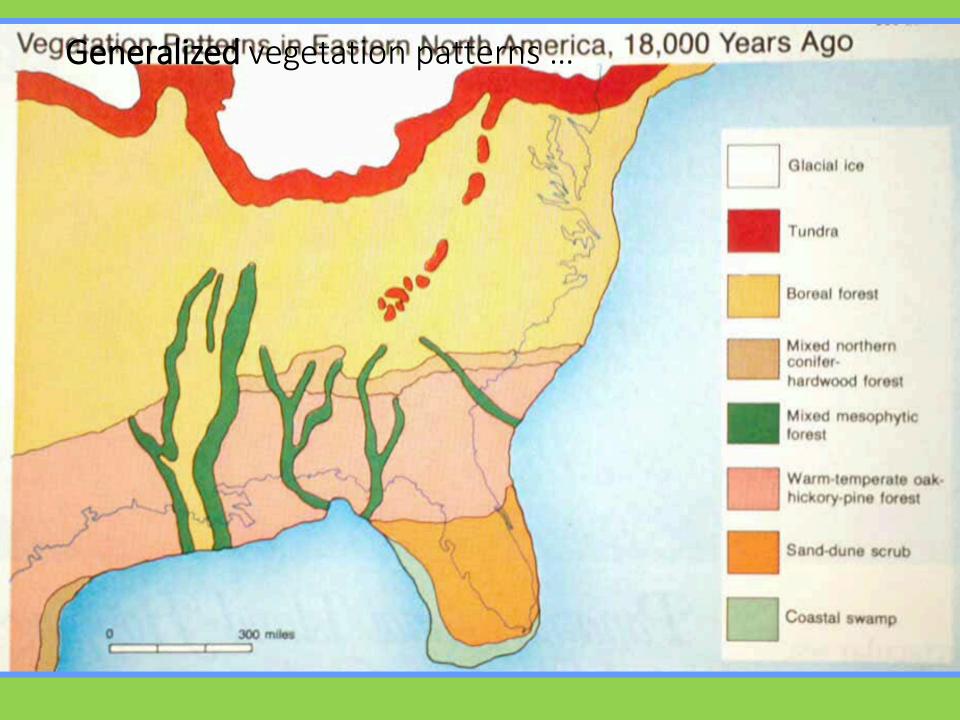
#### Precipitation: Annual Climatology (1971-2000)













# Permutational combinatorial diversity!

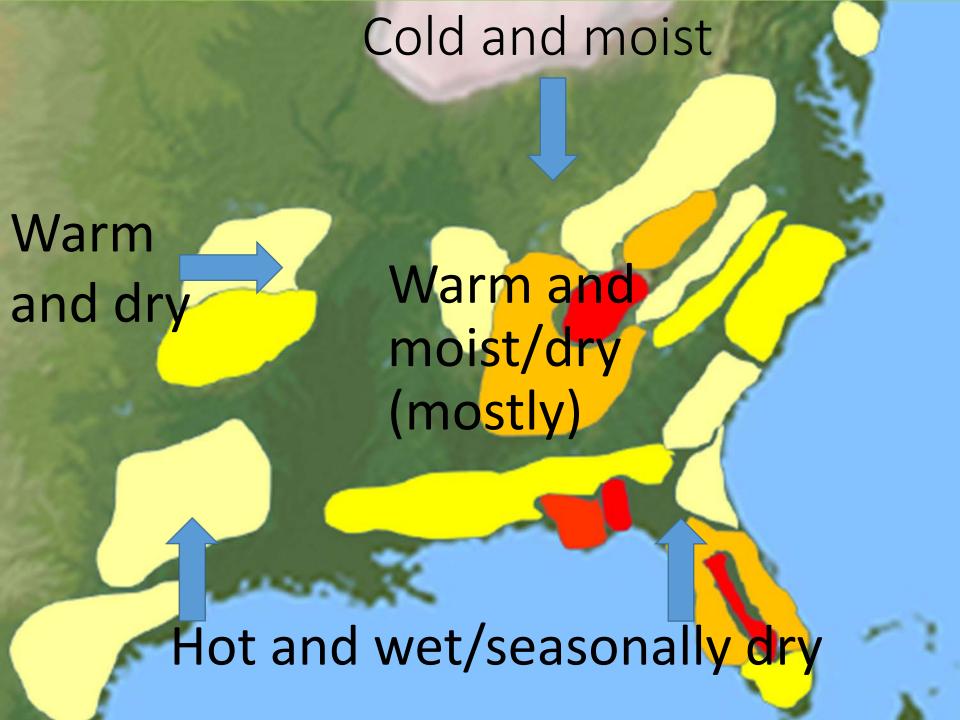
Climate	Soil pH	Hydrologic	Fire	History of	Geographic	Community
		regime	regime	events	location	
Α	1	u	α	dз	K	АЗхβʤΘ
В	2	V	β	dz₄	ж	ETC.
С	3	X	γ	fŋ	Б	
D	4	y	δ	կ	θ	
E	5	Z	ε	5	р	





#### DIVERSITY is local in time





### Changes have happened ... Changes are a-comin'...



#### Resilience



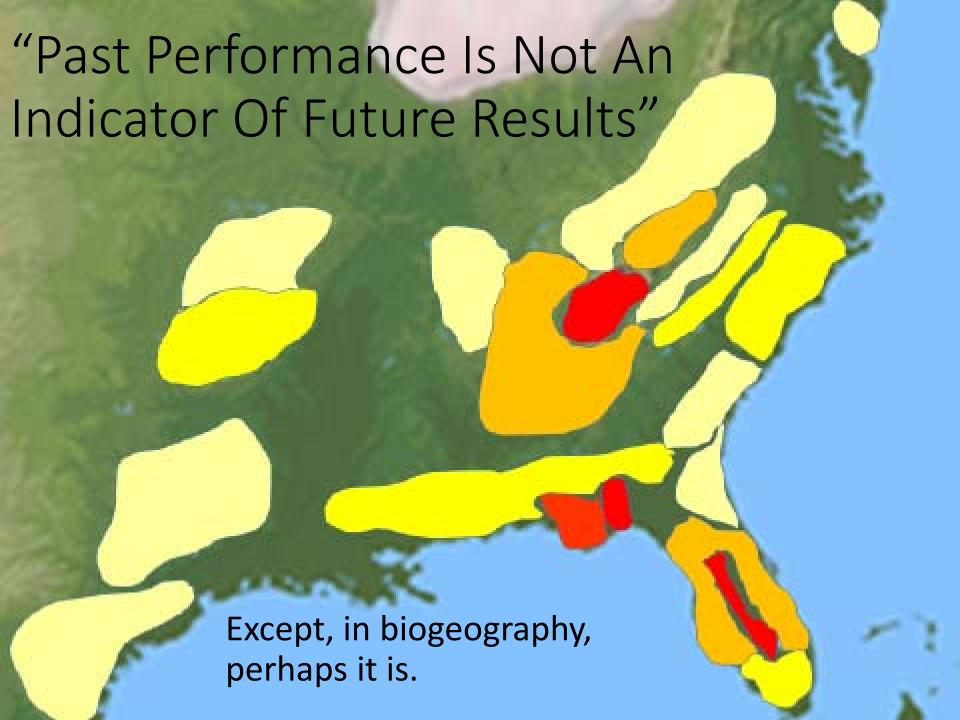


### Different approaches to judge resilience

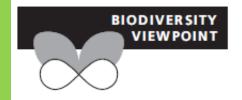
- Model the environment (climate, substrate, etc.) and compare to the existing "envelope" of a species (Species Distribution Models = SDMs)
- Representation of "biophysical units" (substrate, elevation gradients) and plan for conservation of those units
- Conserve areas with maximum heterogeneity judged helpful in climate change scenarios (elevation gradients)
- Attention to size, connection, corridors (the more of all, the better)



Why Past Performance is Not an Indicator of Future Results



### Noss et al. 2014



#### How global biodiversity hotspots may go unrecognized: lessons from the North American Coastal Plain

Reed F. Noss<sup>1</sup>\*, William J. Platt<sup>2</sup>, Bruce A. Sorrie<sup>3</sup>, Alan S. Weakley<sup>3</sup>, D. Bruce Means<sup>4</sup>, Jennifer Costanza<sup>5</sup> and Robert K. Peet<sup>6</sup>

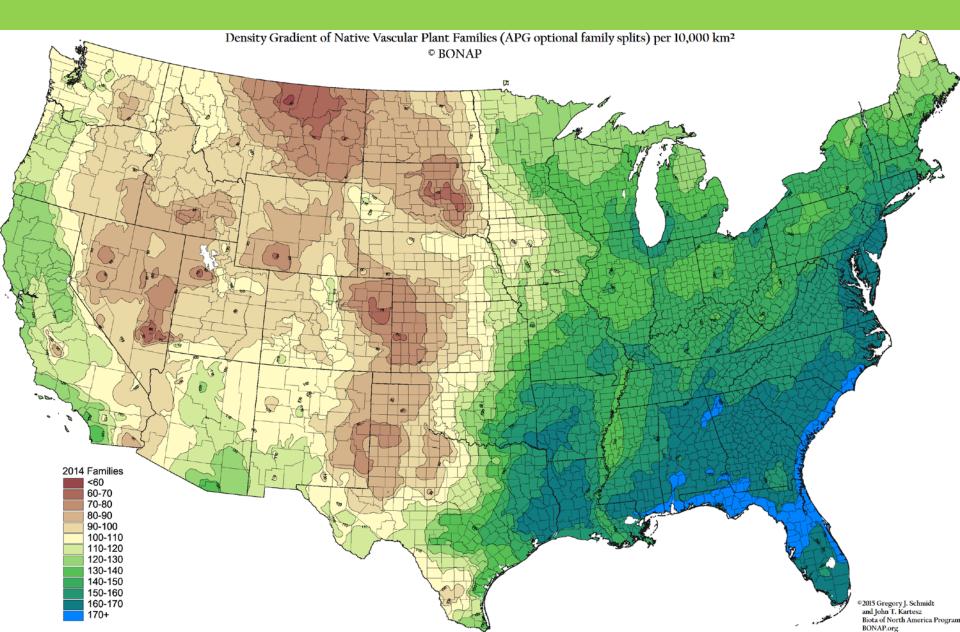
 The World's 35<sup>th</sup> Biodiversity Hotspot

Coastal Plain Floristic Province Geological Coastal Plain 1000 km Table 1 Richness and endemism of native vascular plants and vertebrates, including infraspecific taxa\* and (in italics) just full species within the North American Coastal Plain.

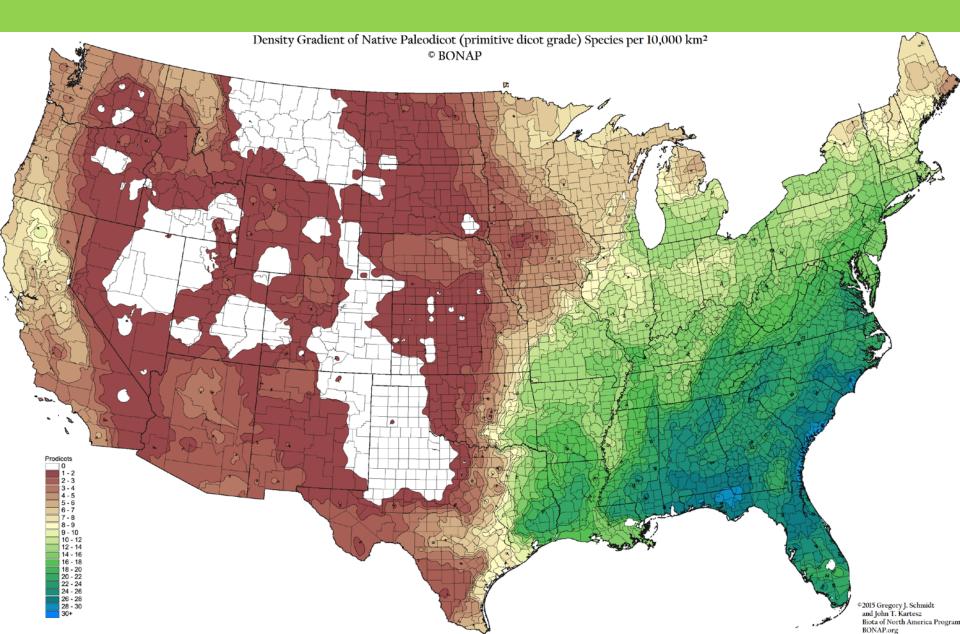
GCP = Geological Coastal Plain. CPFP = Coastal Plain Floristic Province. The full lists of vascular plant and vertebrate taxa endemic to the GCP and CPFP are in the Supporting Information (Appendices S1 and S2). Endemic = 90% or more of distribution occurs within the GCP or CPFP.

	Species richness		Endemics (%)	
	GCP	CPFP	GCP	CPFP
Vascular plants	6200	5470	1816 (29.3)	1625 (29.7)
Freshwater fishes	424	364	138 (32.5)	83 (22.8)
(full species only)				
Amphibians	122	120	57 (46.7)	44 (36.7)
	105	105	45 (42.9)	37 (35.2)
Reptiles	291	230	113 (38.8)	80 (34.8)
	177	123	50 (28.2)	33 (26.8)
Breeding Birds	N/A	N/A	51	43
	274	233	6 (2.2)	5 (2.1)
Mammals	306	204	114 (37.3)	70 (34.3)
	148	85	9 (6.1)	5 (5.9)

#### Plant family diversity



#### Paleodicot diversity



### Biodiversity hotspots – let's listen to the organisms

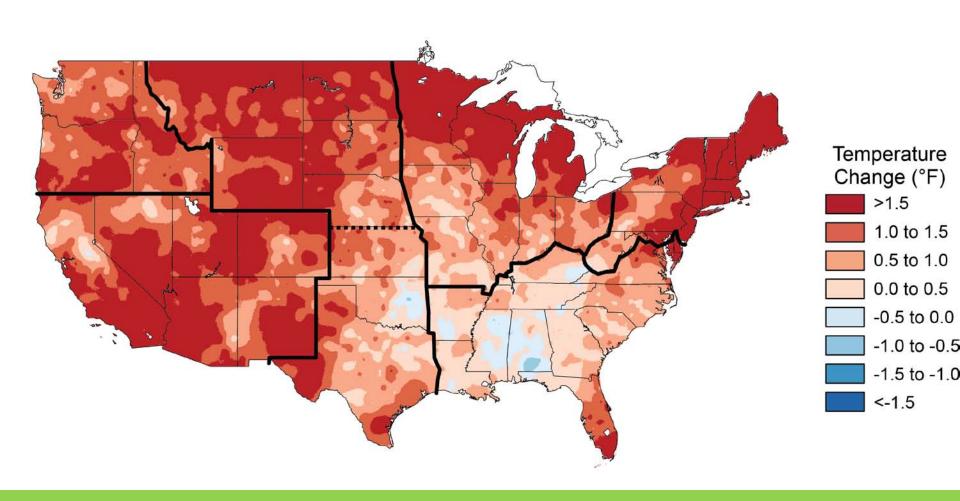
- Biogeography and resilience
- Do biodiversity conservation where there's biodiversity
- There is no shame in standard sites



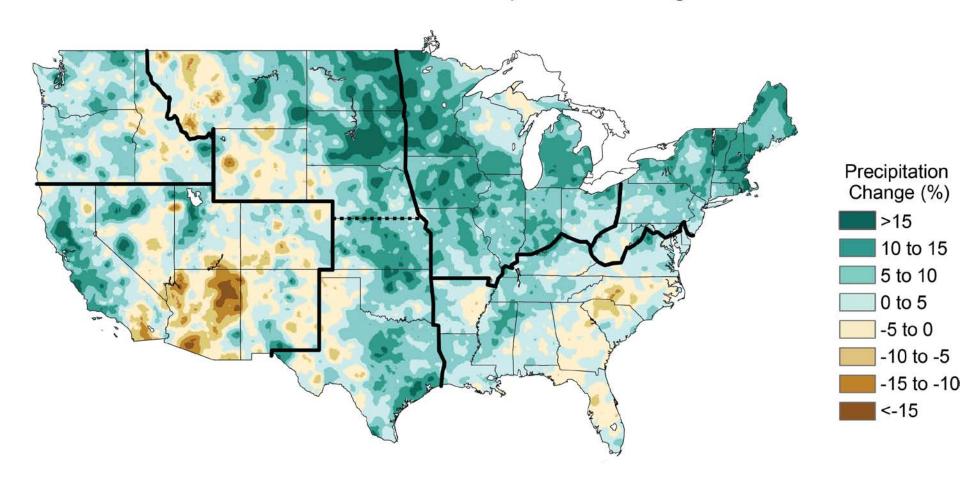
#### Resilience, connectivity, corridors...

- Let the "elements of biodiversity" tell you what's resilient!
- Connectivity and corridors need careful consideration (corridors require destinations and a realistic assessment that they can be used for the positive purposes intended)
- "postage stamps"= mini-arks of biodiversity laid out across the landscape

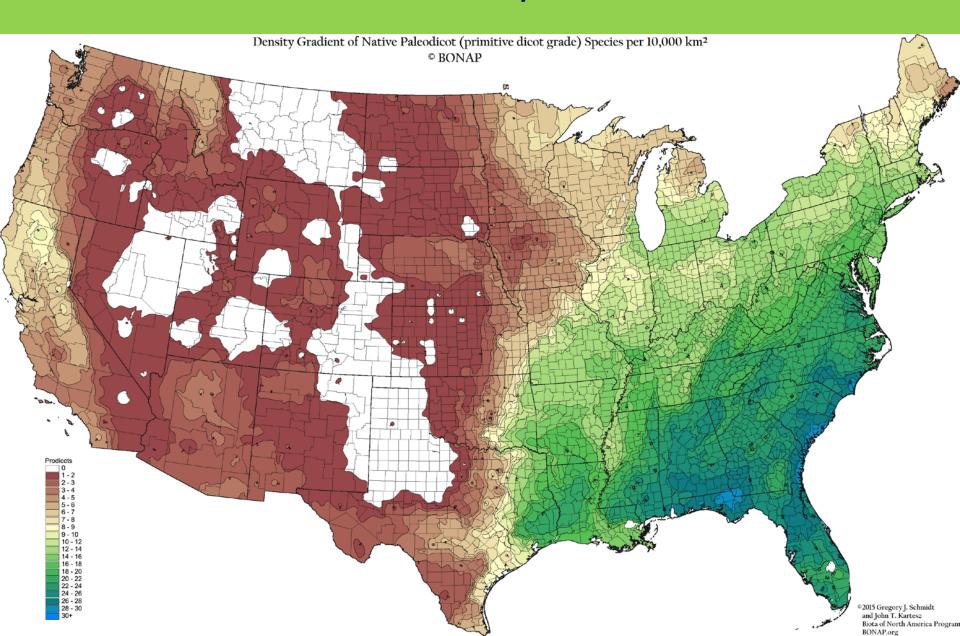
#### Observed U.S. Temperature Change



#### Observed U.S. Precipitation Change

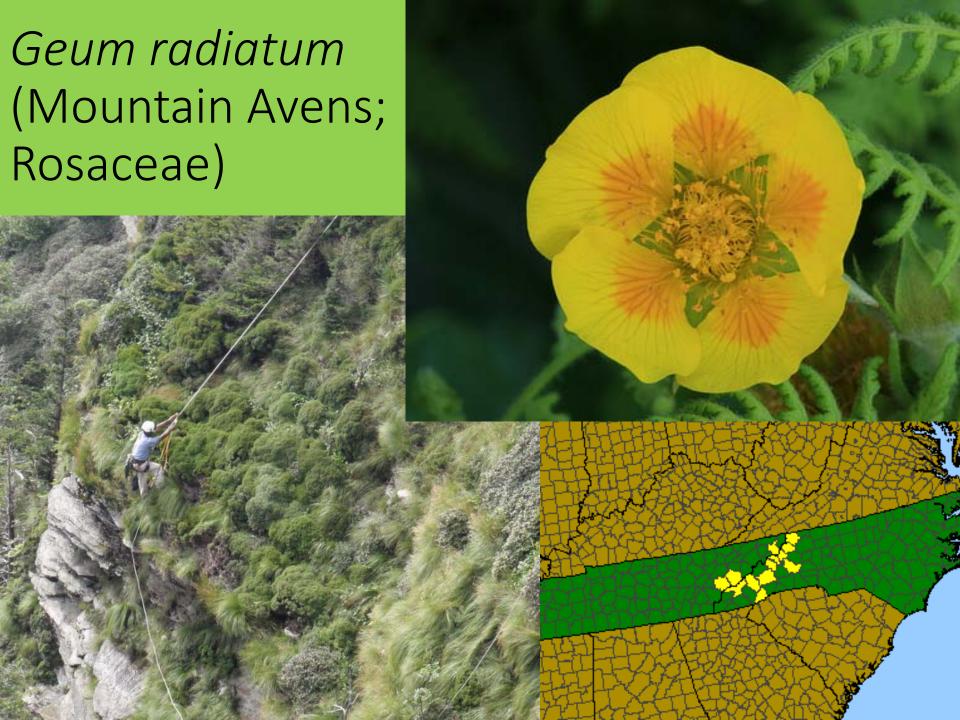


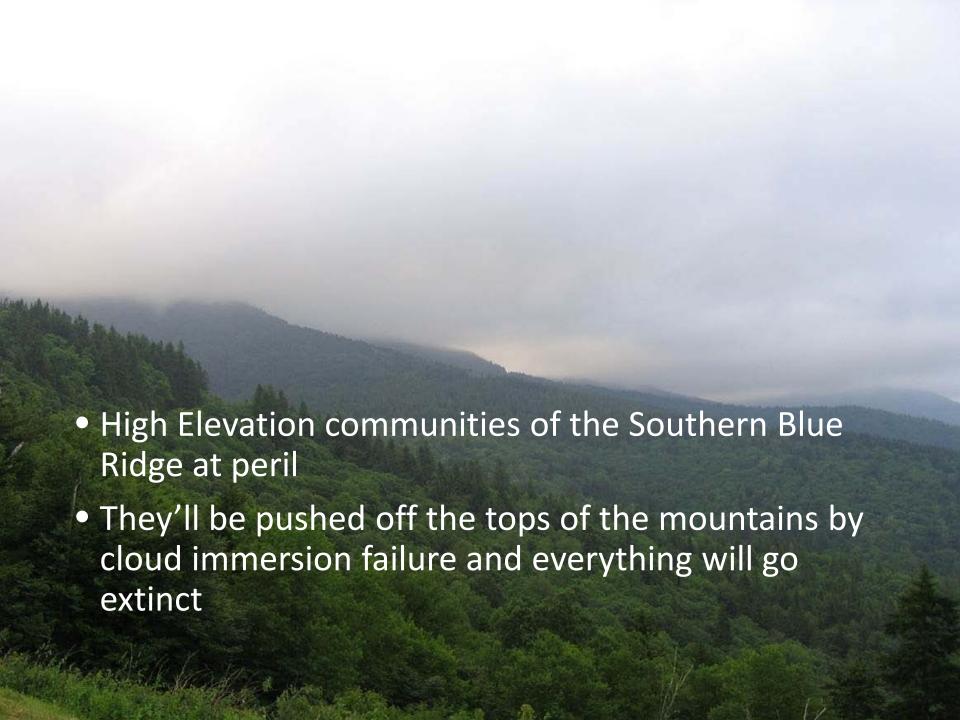
#### Paleodicot diversity



Sea level rise

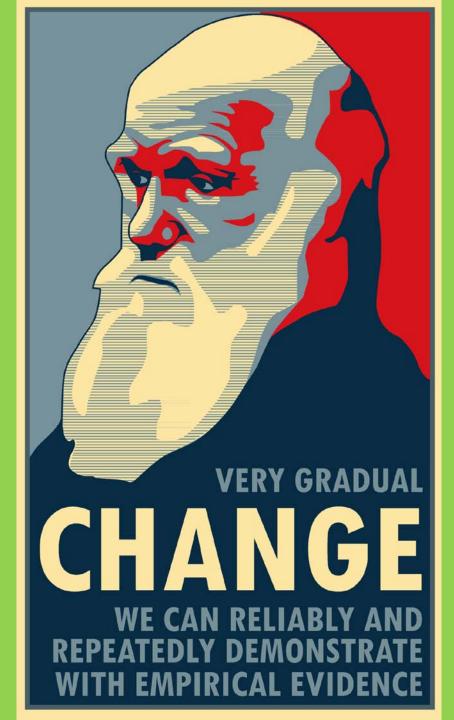






#### But... "we don't know Jack..."

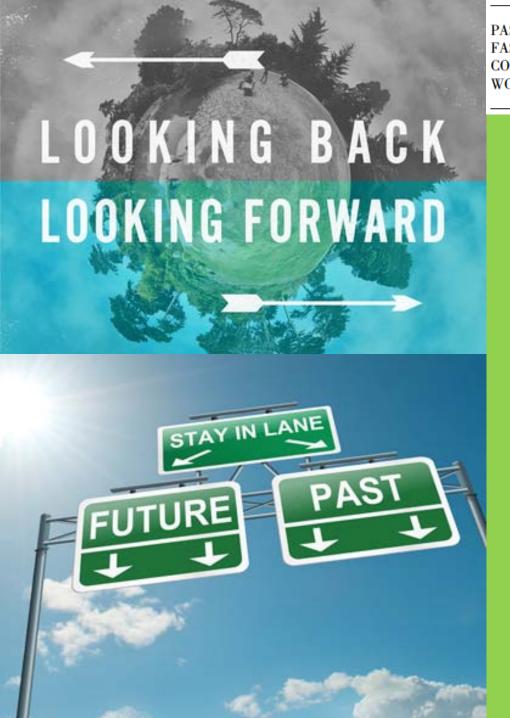
- We know nothing about the species biology of the high elevation endemics
- They've been through hotter and drier already -- since even the last glaciation
- Although most are of northern lineages, they've been steadily evolving ...



### Note the often RAPID evolution in plants!

 Within generations (centuries or faster) if under strong selective pressure and if there is genetic diversity for selection to work on...





PAST ECOSYSTEM DYNAMICS IN Alan Graham<sup>2</sup> FASHIONING VIEWS ON CONSERVING EXTANT NEW WORLD VEGETATION<sup>1</sup>

"When the dynamics of history... are incorporated [we appreciate that | what we are actually or additionally doing is setting aside way stations. The biotas within these sites will be temporary because of both anthropogenic and nonanthropogenic causes. From a geologic perspective, ecosystems of varying composition will be passing through them and at an everquickening pace. The essential point is that these way stations be available in the future to accommodate the new arrivals."



#### Learning and Teaching

# PLANTS TO THE PEOPLE!

"Not your Grandfather's Field Manual": Taxonomy, Floras, Apps, and Data Tools for Biodiversity Conservation in the 2020s

The Southeastern Flora Team at NCBG





The University of North Carolina HERBARIUM (NCU)

A department of the

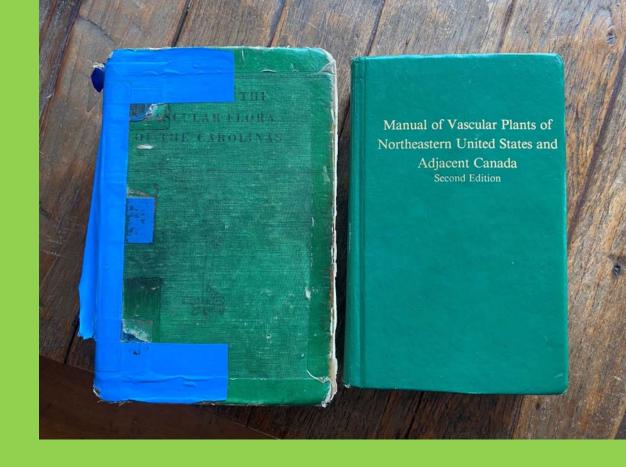
NORTH CAROLINA BOTANICAL GARDEN



### Taxonomy matters: avoiding both Type I and Type II errors in conservation

- The conservation of biodiversity is urgent
- We have limited resources (of all kinds) for land conservation and species conservation, and we need to apply those resources as strategically and effectively as possible
- Type I error: we falsely DO NOT recognize a species as "good" that is, and therefore take no action to conserve it
- Type II error: we falsely DO recognize a species as "good" that isn't, and waste resources (of all kinds) on its conservation

"The Flora" ("Mycota", "Fauna")



- The plants in an area, state, or region
- A BOOK about the plants in an area, state, or region

   as a TOOL and practical, useful summary of
   information (often identification keys, names,
   description, habitat, distribution)

### Not your grandparent's...

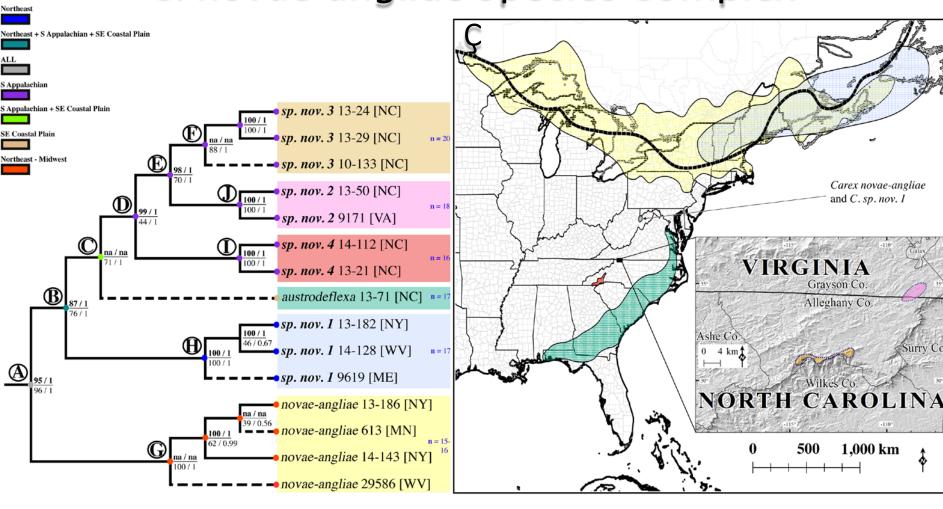




- Taxonomy
- Flora (the set of plants in an area)
- Flora (a book about the set of plants in an area)
- A.I. and "Flora tools"
- Biodiversity "elements" for conservation



#### C. novae-angliae Species Complex



#### *Trichostema* (Blue Curls) new species... -- Kevan Schoonover McClelland





#### Marshallia legrandii (Oak Barrens Marshallia)



A NEW SPECIES OF MARSHALLIA (ASTERACEAE, HELENIEAE, MARSHALLIINAE)
FROM MAFIC WOODLANDS AND BARRENS
OF NORTH CAROLINA AND VIRGINIA

ALANS. WEAKLEY & DERICK B. POINDEXTER
UNC Herbanium (NCU)
North Carolina Botanical Garden
University of North Carolina
Chapel Hill, North Carolina 27599-3280
weaklev@unc.edu

## Here's (part of) the goal... Reinventing "the Flora" as a 21st Century Tool for biodiversity inventory...

- Make it as easy as possible for a wide diversity of people to correctly identify and learn basic information about any of the 10,730 plant species in the Southeast
  - Current and constantly updated with the latest warranted taxonomy
  - Completely crosswalked to other floras and monographs
  - Conservation focused
  - Technical jargon minimized
  - Visual (photos, maps)
  - Using modern technology wisely and well

### Flora of the Southeastern United States Project

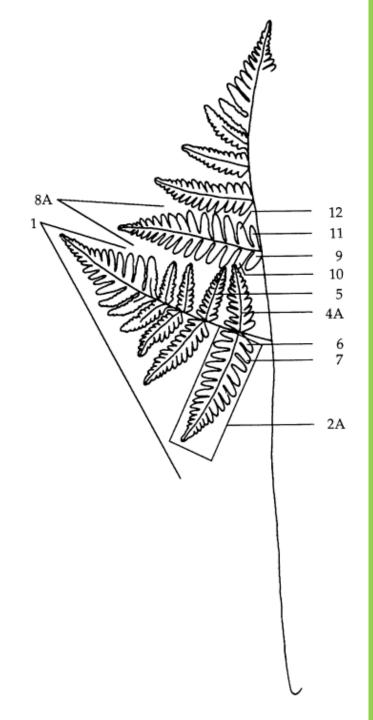
- Collaborative (ca. 500-1000 individuals have contributed treatments, edits, locations, suggestions)
- Open access
- Scientifically rigorous
- Kept current based on latest scientific literature (> 7000 references) and other information (including citizen science)
- Supported by diverse funding (private, NGO, state, federal)

### Flora tools for all

- Updatability
  - Information that changes can be revised
  - Current taxonomy and with crosswalk to alternative systems
- Information useful to the biodiversitarian
  - Keys based as much as possible on vegetative features
  - Alternative ID tools to dichotomous keys (multiple access keys, illustrated keys, Machine Learning / Artificial Intelligence)
  - Traits
  - GRanks and SRanks (NatureServe)
  - Wetland status, Coefficients of Conservatism (CoC) / Floristic Quality Index (FQI), Invasiveness status
  - Heliophily ratings (HR) / Grasslandiness Index (GRI)
  - Ability to create species lists

## Dichotomous keys

- Be defiant against the saying: "keys are written by those who don't need them for those who won't be able to use them"
- Design keys to work throughout the growing season, relying only as necessary (and as late in the key as possible) on transitory characters of flower and fruit
- Minimize unnecessary technical language that acts as a barrier to protobotanists: vallecular, porrect, persicicolor...
- Don't follow strict system of "key to the family, then key to the genus, then key to the species, then key to the variety" -- juxtapose plants that are similar even if not closely related (Cassytha v. Cuscuta; Podophyllum v. Diphylleia v. Hydrastis; Polygonatum v. Uvularia v. Streptopus v. Maianthemum v. Prosartes)
- In other words -- a Flora BY Field Botanists FOR Field Botanists



# Gymnocarpium appalachianum vs. G. dryopteris

- 1 Sessile hasal hasiscopic ninnule of the proximal ninnae with hasal hasiscopic ninnulet more or less equal in length to the adjacent pinnulet; pinnae of the second pair usually sessile, with basal pinnules more or less equal in length to the adjacent pinnule; spores 34-39 μm in diameter.... Gymnocarpium dryopteris



## Dream Team – floras, apps, website for the full region and state by state

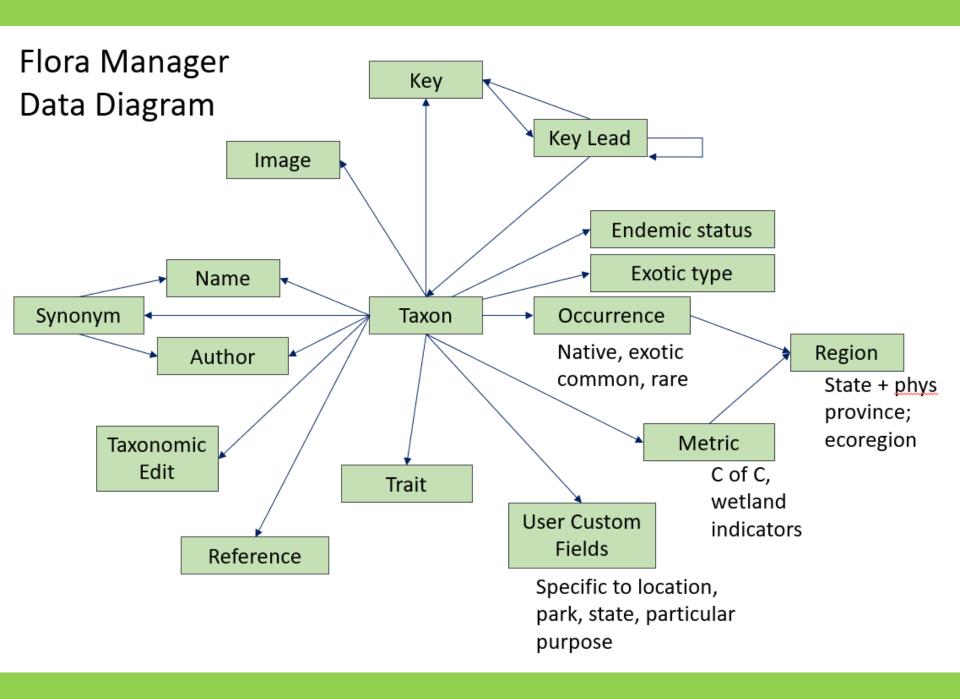
- Michael Lee, Data Scientist
- Katie Gibson, App Developer
- Derick Poindexter, Plant Systematics Researcher
- Chris Ludwig, Botanist
- Scott Ward, Botanist
- Eric Ungberg, Botanist
- Dax Ledesma, Computer Scientist (Artificial Intelligence / Machine Learning)
- Bruce Sorrie, Botanist
- Richard LeBlond, Botanist
- Milo Pyne, Botanist
- Brandon Fuller, Botanist
- Wes Knapp, NatureServe Chief Botanist
- Carol Ann McCormick, Herbarium Curator
- Alan Weakley, Lead
- photographers across the region
- many other collaborators and contributors across the region

## Funding and collaborations

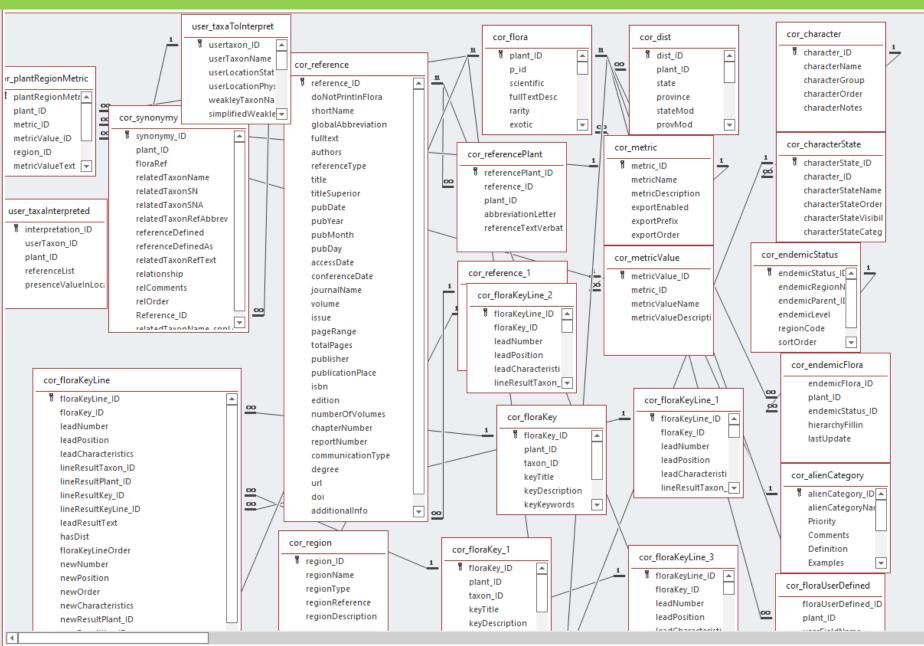
- NatureServe and Heritage Programs
- National Park Service (regional office and various Networks)
- Mount Cuba Center
- Southeastern Grasslands Initiative
- Flora of Virginia Foundation
- State governments (AR, GA, NC, PA, VA, etc.)
- A private conservation philanthropist and other UNC Herbarium / NC Botanical Garden donors

WE WELCOME ADDITIONAL COLLABORATIONS AND PROJECTS!

weakley@unc.edu



### FloraManager 4.45



### Flexafloras, Florulets, Florulas

- Flora of any area or any taxonomic group, or based on a species list (Flora of Carolina Beach State Park)
  - Keys auto-simplify
- Waif exclusion (or "graying")
- With or without maps (regional or customized)
- Pictures, line drawings, or neither
- Custom information for an area (Shenandoah, Delaware)
- Wetland status, FQI (CoC), Grank, Srank, etc.

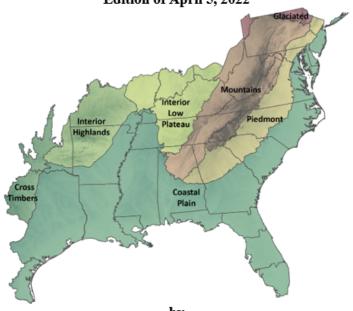


## Flora of the Southeastern US

- https://ncbg.unc.edu/research/uncherbarium/floras/
- 10,791 Species
- 2,007 Pages
- 7,367 downloads since 10/20/2020
- 5 Physiographic Regions
  - Appalachian
  - Eastern Coastal Plain
  - Interior Low Plateau and **Interior Highlands**
  - Southern Coastal Plain
  - Florida
- 25 States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NJ, NC, PA, SC, TN, VA, WV, DC, and parts of TX, OK, MO, KS, IL, IN, OH, and NY

#### Flora of the **Southeastern United States**

Edition of April 5, 2022



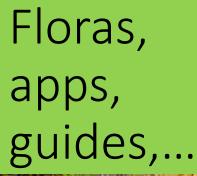
Alan S. Weakley and the Southeastern Flora Team\* University of North Carolina at Chapel Hill Herbarium (NCU) North Carolina Botanical Garden University of North Carolina at Chapel Hill Campus Box 3280 Chapel Hill NC 27599-3280

> Produced from the FloraManager database system by Michael T. Lee

### 27 Floras available for download



https://ncbg.unc.edu/research/unc-herbarium/florarequest/





#### **WILDFLOWERS** of the ATLANTIC SOUTHEAST

Laura Cotterman, Damon Waitt & Alan Weakley



www.eFloras.org

#### Flora of North America

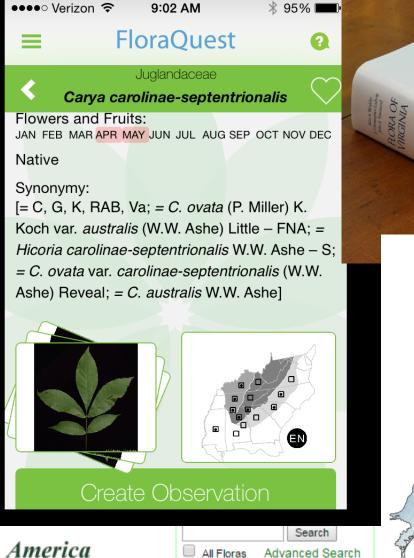
FNA Vol. 20 Page 472, 501, 525, 526

FNA | Family List | FNA Vol. 20 | Asteraceae \* | Symphyotrichum \*

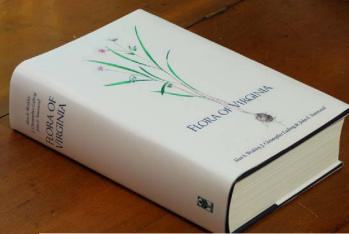
Symphyotrichum rhiannon Weakley & Govus, Sida. 21: 828, fig. 1. 2004.

Rhiannon's aster

Perennials, 15-40(-60) cm, colonial; thinly long-rhizomatous. Stems 1, erect (straight), hirsute to hispido-hirsute, hirsutulous distally. Leaves: margins shallowly crenate to serrate-crenate, abaxial faces strigillose, adaxial scabrous; basal withering by flowering, petiolate, petioles winged, clasping to subclasping, shallowly auriculate, blades subspatulate or oblanceolate-elliptic, 30-70 × 10-15 mm, bases attenuate to cuneate, apices acute; proximal



Login | eFloras Home | Help



#### Flora of the **Southeastern United States:** Pennsylvania

Edition of 20 October 2020 Interior Plateau Coastal Plain

#### Alan S. Weakley

University of North Carolina at Chapel Hill Herbarium (NCU) North Carolina Botanical Garden University of North Carolina at Chapel Hill Campus Box 3280 Chapel Hill NC 27599-3280

Produced from the FloraManager database system by Michael T. Lee



## App features

- Three ID methods (plus combinations)
  - Dichotomous keys with embedded images (!)
  - Graphic / polyclave / flexible entry keys
  - Artificial Intelligence (via iNaturalist?)
  - From any set of species, then jump to custom dichotomous key of remaining species, or to Al
  - Images: 2-5 photos per species, illustrating important features
- Traditional information
  - Habitats, maps of distribution, native/nonnative, taxonomic discussion
  - Clickable illustrated glossary
- Ability to create site species lists by 'clicking': LITU
- Less-traditional information
  - Wetland status, CoC / FQI values, Grasslandiness ratings, invasiveness ratings, GRanks and Sranks, synonymy "crosswalk"

## Graphic key (polyclave or multiple access or flexible key)

- Enter easily observable information about the plant, and let the computer do the sorting
- Enter from menu:
  - In unglaciated montane Pennsylvania
  - Growing in a wet place
  - Broad-leaved woody plant
  - A shrub (not a tree)
  - Leaves opposite
  - Leaves compound
  - > you've gone from 10,000 possibilities to 2

## Derivative and collaborative projects

- Weakley, Ludwig, & Townsend, 2013, Flora of Virginia
- McAvoy, Highland, & Weakley, Flora of Delaware
- Witsell, Baker, Ogle, Soteropoulos, and Weakley, <u>Guide</u> to the Flora of Arkansas
- Medley & Weakley, Flora of Georgia
- Bridges & Weakley, <u>Ecological Flora of Florida</u>
- Legal basis for Pennsylvania's state listing of rare, threatened and endangered species
- Flora of Shenandoah National Park
- Flora of the National Park Service CUPN Network Units
- Flora of Little River Canyon National Preserve
- Etc...

By Alan S. Weakley, J. Christopher Ludwig, and John F. Townsend. Bland Crowder, editor

## Flora of VIRGINIA



With photos, new data, more illustrations, range maps, and an easy-to-use Graphic Key

Flora of Virginia Project and High Country Apps LLC Copyright © 2017 All rights reserved

## Flora of Virginia App

- Graphic "key"
- Dichotomous keys
- Lots of illustrations
- Geographic filtering by county
- Nearly all content from the <u>Flora of Virginia</u> book
- \$19.99
- iOS and Android

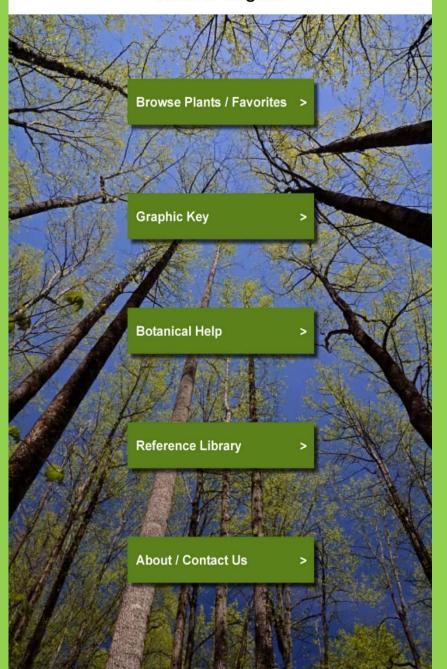
В

D

N

R

#### Flora of Virginia





■■ Verizon 🕏

#### **Plant Families**

M



#### Magnoliaceae (Magnolia Family) --7 species

A family of 6-12 genera and about 220 species, tropical and warm-temperate, of e. and se. Asia and from e. North America through the West Indies and south through Central America to Brazil.



#### Malvaceae (Mallow Family) --24 species

If circumscribed broadly (as here) to include the Sterculiaceae and Tiliaceae, the Malvaceae comprise about 243 genera and 4000-4500 species, cosmopolitan but especially diverse in the tropics and subtropics. This family includes several economically important species, including cotton (Gossypium spp.), cacao or chocolate, Theobroma cacao Linnaeus, and cola, Cola acuminata.



#### Marsileaceae (Water-clover Family) --1 species

A family of 3 genera and about 50 species, cosmopolitan.



#### Melanthiaceae (Bunchflower Family) -- 10 species

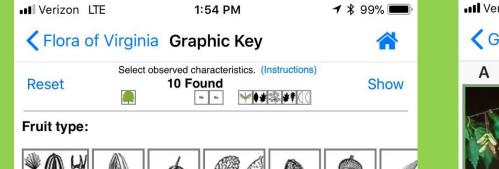
A family of about 16 genera and 170 species, mostly temperate and of the northern hemisphere, but extending into South America.



#### Melastomataceae (Melastome Family) -- 5 species

A family of about 150 genera and about 3,000 species, from tropical, subtropical, and warmtemperate areas.





Leaf arrangement: Opposite Leaves opposite each other on the stem.

Leaf division: Simple

Leaves are not divided into leaflets.

Leaf vein pattern: Palmate

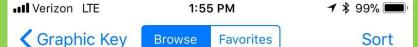
Leaves lobed? Lobed

Leaves toothed? Toothed

A simple leaf that has lobes.

Leaf length:

Veins spreading from a common point, recalling the fingers of a hand.





Acer rubrum Maple, Red Acer (Maple) Sapindaceae (Soapberry Family)



Acer saccharinum Maple, Silver Acer (Maple) Sapindaceae (Soapberry Family)



Acer saccharum Maple, Sugar Acer (Maple) Sapindaceae (Soapberry Family)



Acer spicatum Maple, Mountain Acer (Maple) Sapindaceae (Soapberry Family)



Viburnum acerifolium

Viburnum, Maple-leaf Viburnum (Viburnum) Adoxaceae (Moschatel Family)





Viburnum (Viburnum) Adoxaceae (Moschatel Family)







#### Acer nigrum Michaux f. Black Maple



Native Acer (Maple)

Sapindaceae (Soapberry Family)



© Gary P. Fleming



© Gary P. Fleming















#### Acer nigrum Michaux f.

1:56 PM





**1** ★ 98% ■

Acer (Maple)

Sapindaceae (Soapberry Family)

#### Description

Trees to 36 m. Bark dark, furrowed and often platelike; twigs orangish brown and lustrous the first year, becoming pale gray-brown. Leaves  $7.5-15 \times 7.5-20$  cm, palmately 3(-5)-lobed, teeth obtuse to rounded; lower surfaces green and pubescent. Inflorescences umbels, drooping, lateral and terminal. Samaras 1.2-3 cm.

#### Phenology

March to July

#### Habitat

Mesic to dry, calcareous upland forests and woodlands; rich floodplain forests.

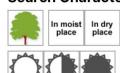
#### Status

Frequent in the Ridge and Valley province below 600 m (2000 ft) elevation (rarely to 1200 m), often locally common in limestone or dolomite areas; rare elsewhere in the mountains and the Piedmont.

#### **Synonymy**

[= C, F, G, K, Pa., W, W.Va.; = A. saccharum Marshall ssp. nigrum (Michaux f.) Desmarais - R, Z; = Saccharodendron nigrum (Michaux f.) Small - S]

#### **Search Characteristics (tap icons)**

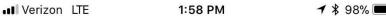














#### rnenology

March to July

#### **Habitat**

Mesic to dry, calcareous upland forests and woodlands; rich floodplain forests.

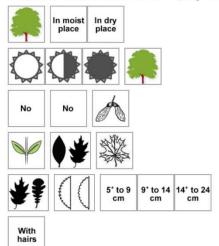
#### **Status**

Frequent in the Ridge and Valley province below 600 m (2000 ft) elevation (rarely to 1200 m), often locally common in limestone or dolomite areas; rare elsewhere in the mountains and the Piedmont.

#### Synonymy

[= C, F, G, K, Pa., W, W.Va.; = A. saccharum Marshall ssp. nigrum (Michaux f.) Desmarais - R, Z; = Saccharodendron nigrum (Michaux f.) Small - S]

#### **Search Characteristics (tap icons)**









1:56 PM



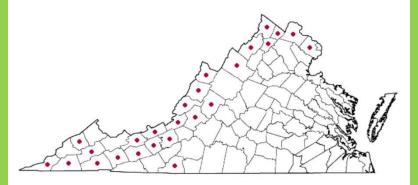


#### Acer nigrum Michaux f.

Black Maple **Native** 

Acer (Maple)

Sapindaceae (Soapberry Family)



Distribution data from the Digital Atlas of the Virginia Flora. © 2017 Virginia Botanical Associates. A dot in a given county signifies that a voucher specimen exists for that county.

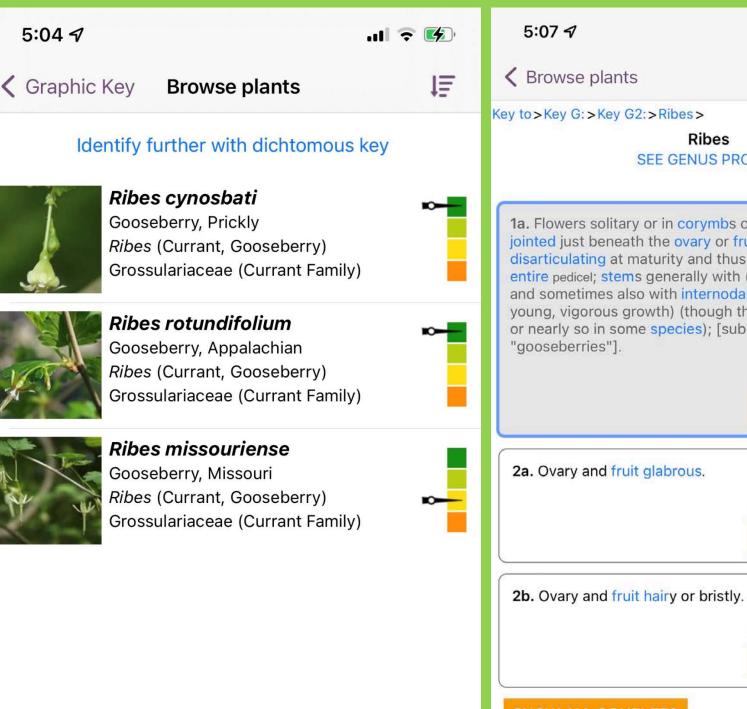












Jump to Key

SEE GENUS PROFILE

1a. Flowers solitary or in corymbs of 2-4; pedicels not jointed just beneath the ovary or fruit, the fruit not disarticulating at maturity and thus the fruit shed with the entire pedicel; stems generally with (0-) 1-3 nodal spines and sometimes also with internodal bristles (especially on young, vigorous growth) (though these sometimes absent or nearly so in some species); [subgenus Grossularia,

SEE 3 MATCHING SPE...

GO BACK

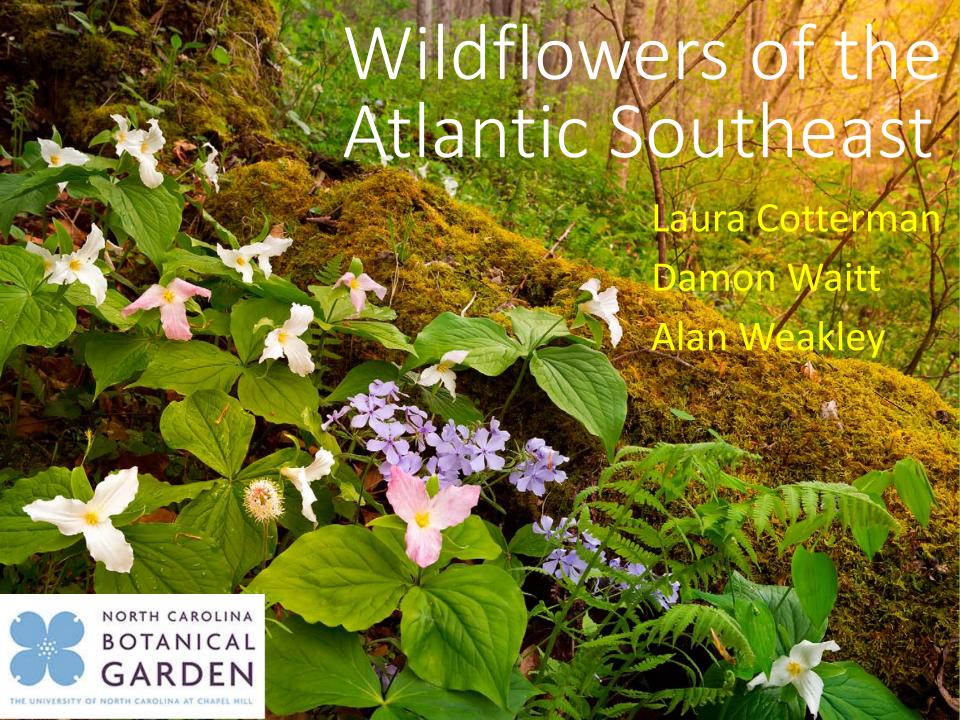
SEE 2 MATCHING SPE...

CHOOSE THIS LEAD

SEE 1 MATCHING SPE.

CHOOSE THIS LEAD

SHOW ALL COUPLETS



## "We do the hard work, so you won't have to"

Or, actually: "We try to give you better tools to make your hard work more effective, efficient, and fun"

But, here's the REST of the goal...

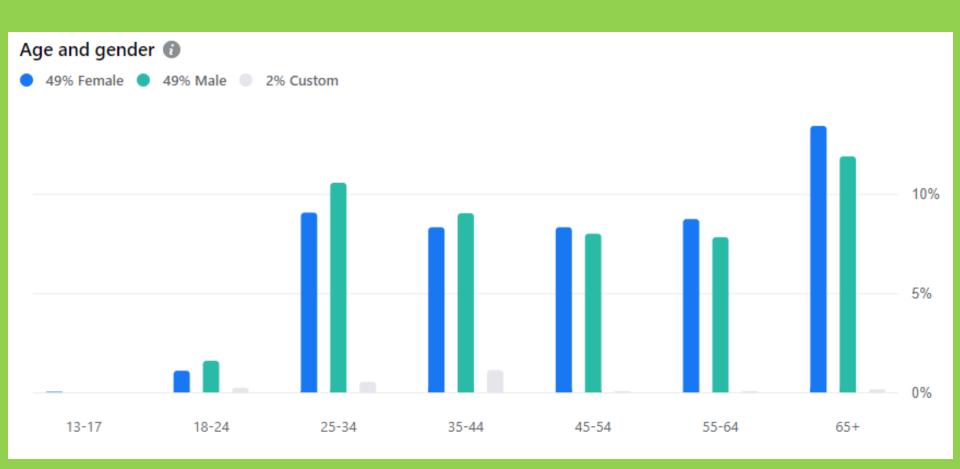
## Building a **community** of...

- Magizoologists
- Plant Wizards
- Data Mages
- Biodiversity Explorers
- Phytophylophilosophers
- Conservation Persuaders
- Transformational Diversifiers
- Protectors of the Real World
- Just Plain Folks (Who Care)

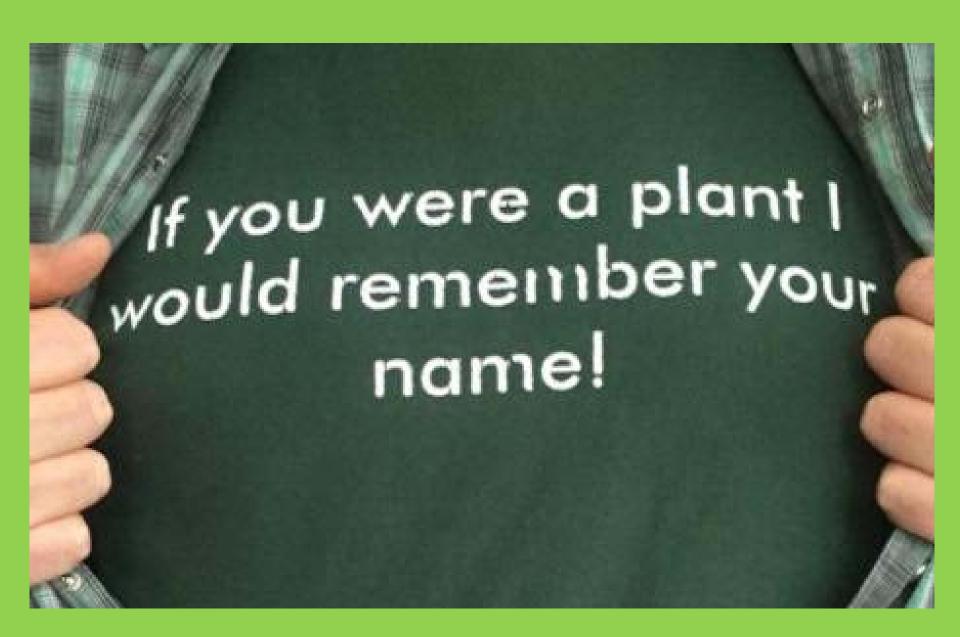


## Weakley's Flora of the Southeastern United States











### Place

- A sense of place and landscape
- "Natural Heritage" and Cultural Heritage
- Urban and rural
- Conservation and conservatives

## ON BELONGING IN OUTDOOR SPACES

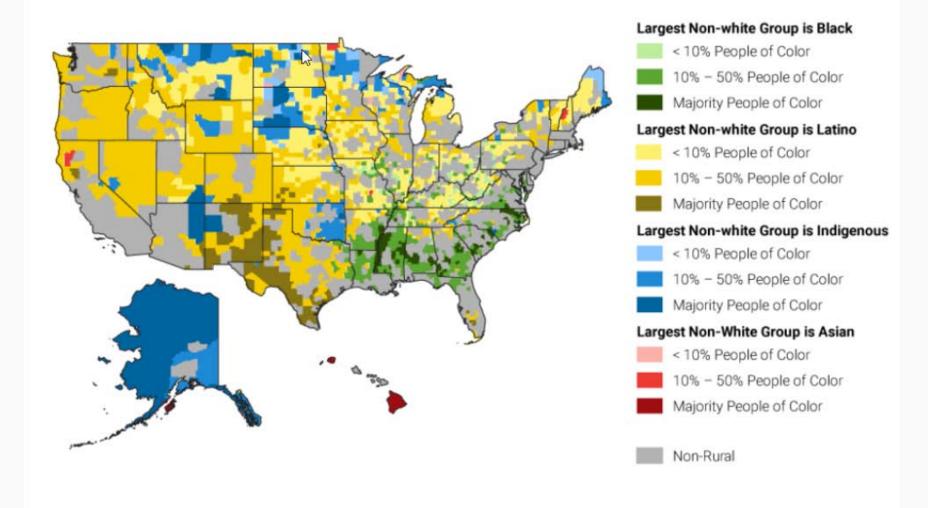
a FREE speaker series on access, inclusion, & connection in nature

Dr. J. Drew Lanham
Alumni Distinguished
Professor of Wildlife
Ecology and Master Teacher
at Clemson University
June 2, 2021 | 7:00 PM EST



For more information on the speaker series, please visit: WWW.ONBELONGINGOUTDOORS.ORG

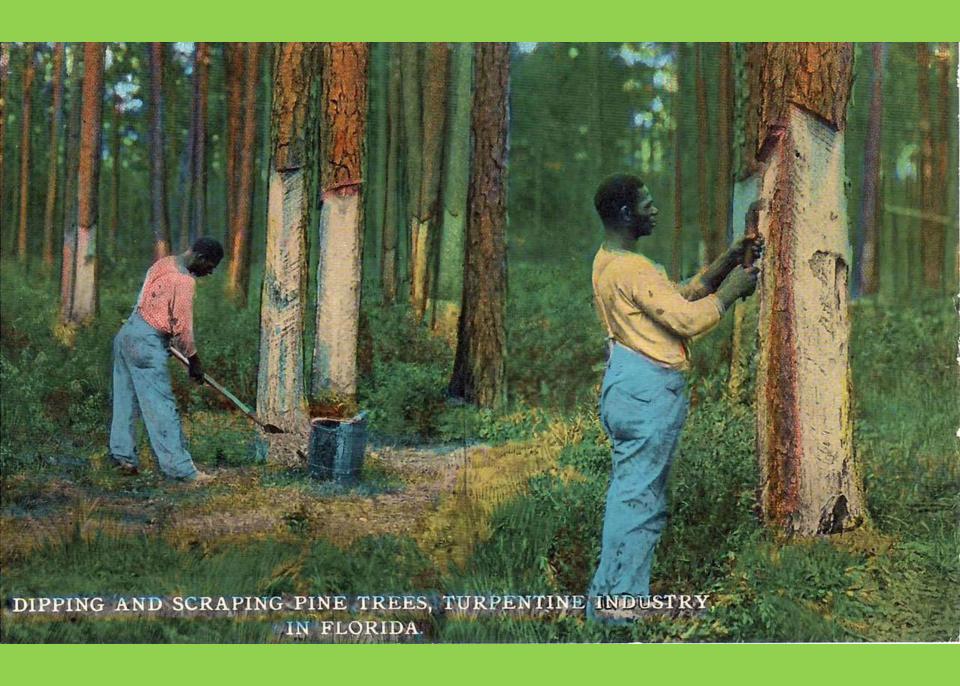
Figure 2. Rural Americans of Color in 2020



## Cultural diversity of the South

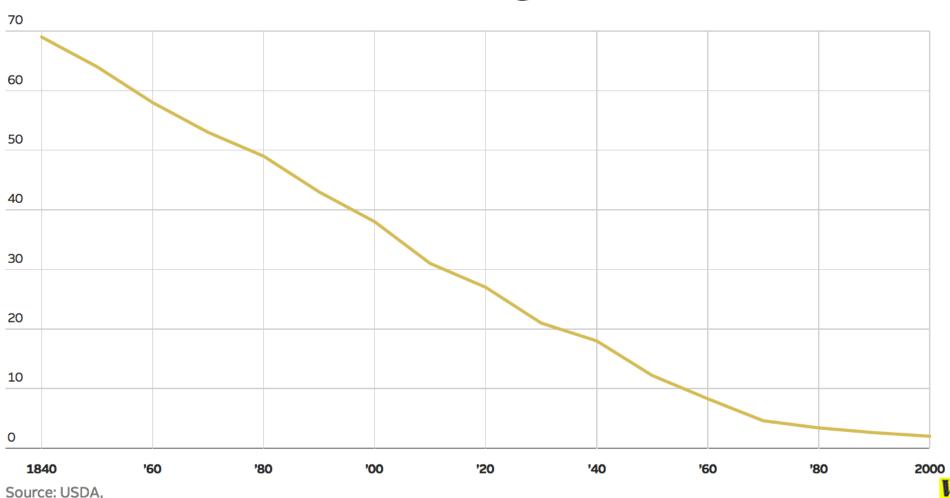
- Different foodways
- Different folkways
- Different landways
- But commonalities as well...



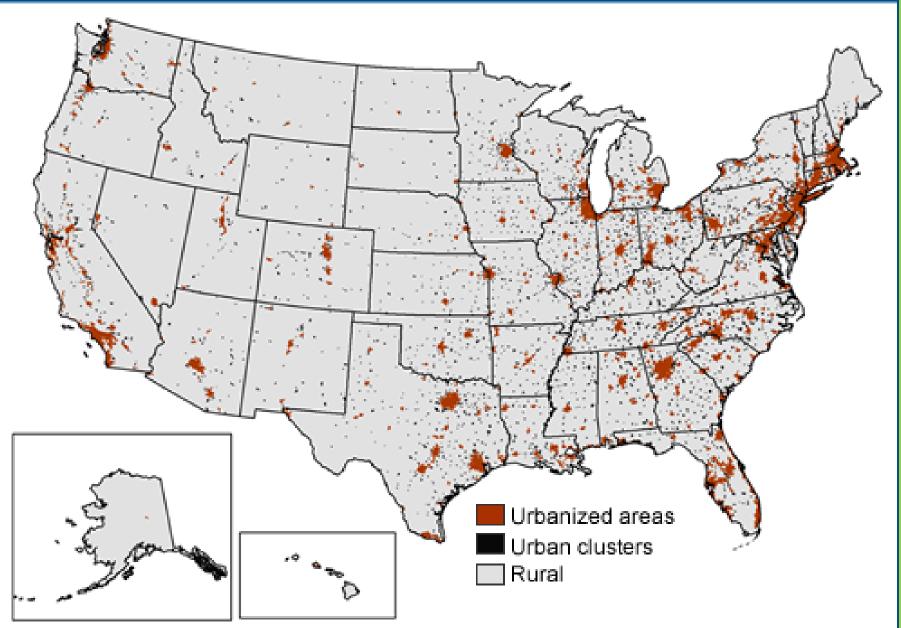


### Rural and urban

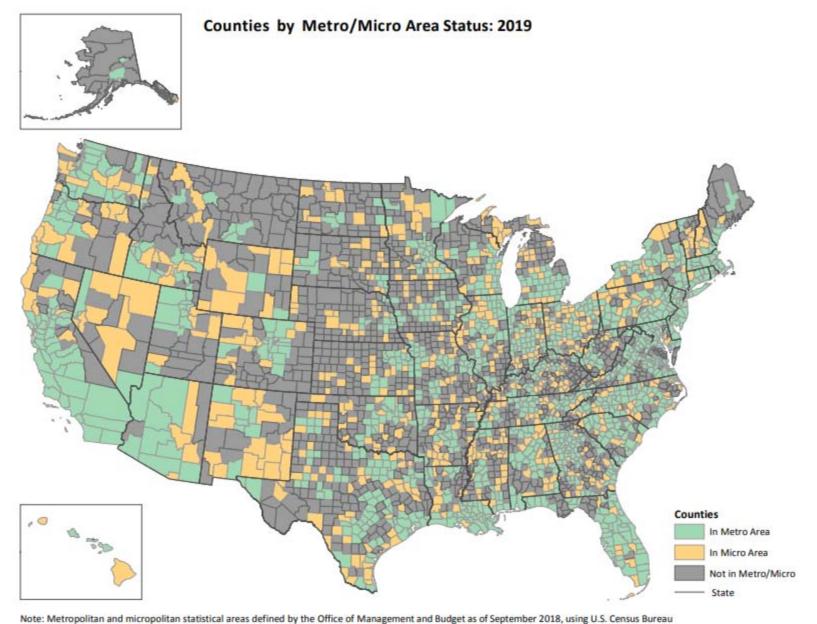
#### % of American workforce in agriculture, 1840-2000



#### U.S. Census Bureau's urban and rural areas, 2012



Source: USDA, Economic Research Service using data from the U.S. Census Bureau.



Note: Metropolitan and micropolitan statistical areas defined by the Office of Management and Budget as of September 2018, using U.S. Census Bureau county boundaries effective as of July 2015.

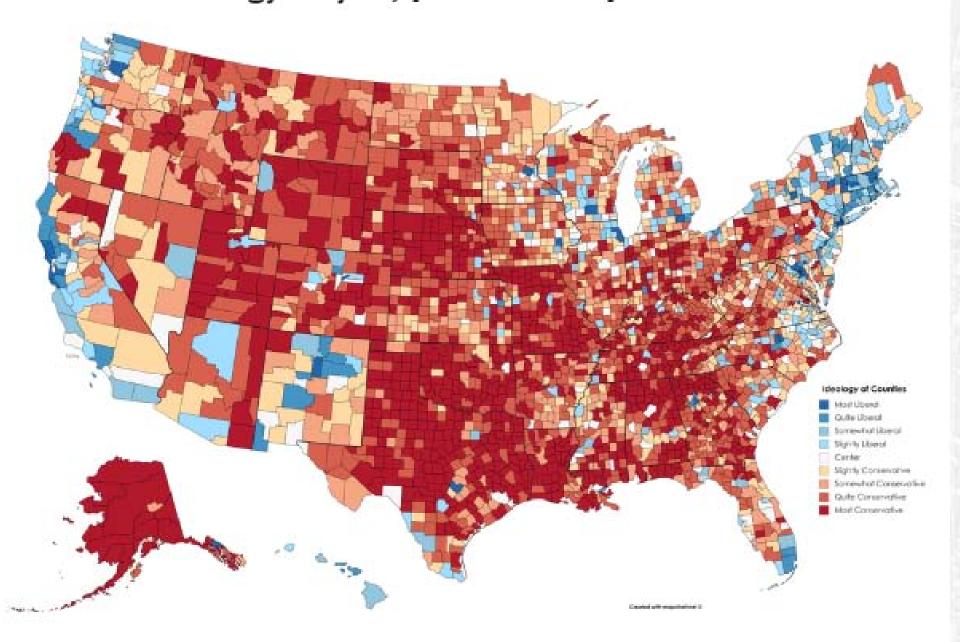
Source: U.S. Census Bureau, Small Area Income and Poverty Estimates (SAIPE) Program, December 2020.



# CDC: "Preventing Tick Bites on People"

- Know where to expect ticks. Ticks live in grassy, brushy or wooded areas, or even on animals. Spending time outside walking your dog camping gardening or hunting could bring you in close contact with ticks. Many people get ticks in their own yard or neighborhood.
- Avoid Contact with Ticks
  - Avoid wooded and brushy areas with high grass and leaf litter.
  - Walk in the center of trails.

# Liberalness/Conservativeness of US Counties (Data From American Ideology Project) [6900 x 4275]





Bumperstickers seen in NC ca. 1970s-1990s

"Honk if you're from Carolina, moo if y'all f'um State"

"Hunters and fishermen – the first conservationists and still the best"

#### Conservation is conservative

- Conserving the past and basing the future on it
- Reserving precious and irreplaceable resources for future generations
- Stewarding {God's} {evolution's} creation
- Behaving cautiously about losing precious parts ["If the biota, in the course of aeons, has built something we like but do not understand, then who but a fool would discard seemingly useless parts? To keep every cog and wheel is the first precaution of intelligent tinkering" – Aldo Leopold]

# Alphabet Soup

- USESA (1973). Senate 92-0; House 390-12.
- LWCF reauthorization (Dingell Conservation, Management, and Recreation Act, 2019). Senate 92-8; House 363-62
- LWCF funding. Great American Outdoors Act. Senate 73-25; House voice vote.
- RAWA (Recovering America's Wildlife Act) 2022.....
   House 231-190; Senate?
- RSGCN (Regional Species of Greatest Conservation Need). In development
- SWAPs (State Wildlife Action Plans). NC adding plants...

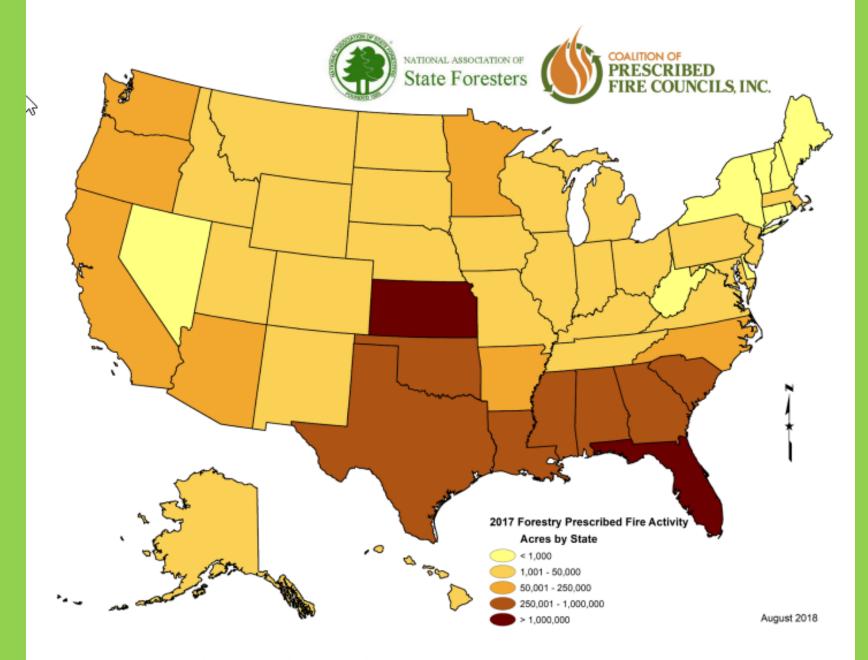


Figure 10. Acreage of prescribed fire use for forestry objectives by state. Coarse acreage classes were created using a histogram that determined the most significant breaking points in acres reported.





GERONIMO INTERAGENCY HOTSHOT CREW 2017

# The Bitter Southerner

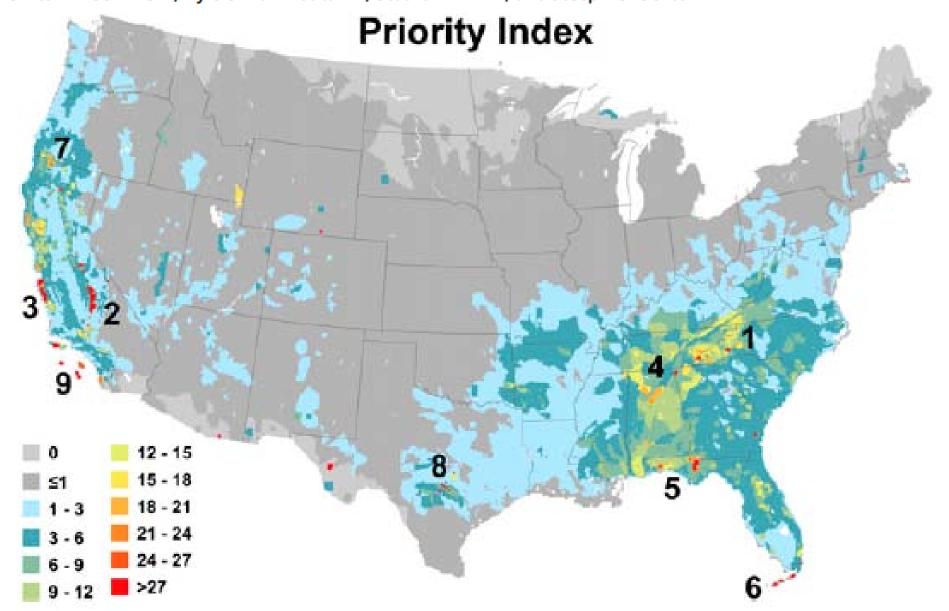


#### Conservation

- The long game...
- The critical next decades...

### US protected lands mismatch biodiversity priorities

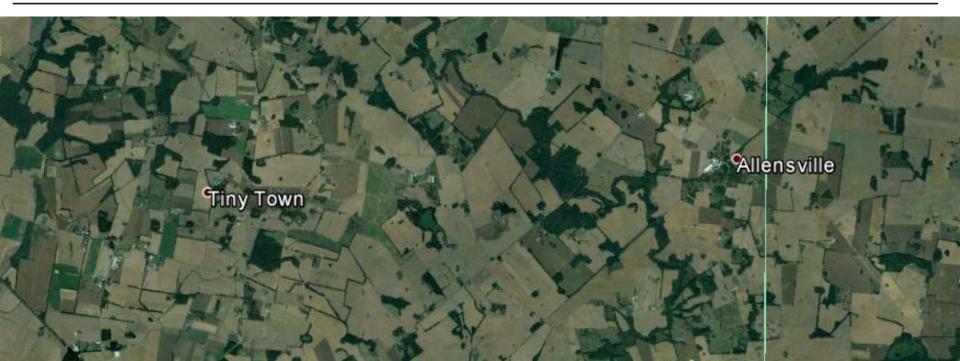
Clinton N. Jenkins<sup>a,1</sup>, Kyle S. Van Houtan<sup>b,c</sup>, Stuart L. Pimm<sup>c</sup>, and Joseph O. Sexton<sup>d</sup>



#### Alteration and Conversion

Table 2 Estimates of habitat alteration and conversion for the North American (Geologic) Coastal Plain and three major vegetation classes: Forests; Grasslands, Marshes, and Glades; and Savannas/Woodlands. See Supporting Information (Appendix S3 and Table S3.1) for methods and more information on results.

Habitat	Area (km²)	Highly altered (%)	Converted (%)	Highly altered plus converted (%)
Forests	46494.25	29.04	43.47	72.50
Grasslands, Marshes, and Glades	11991.88	46.31	51.29	97.60
Savannas/Woodlands	43710.27	55.00	41.08	96.07
All Habitats (excluding water and sparsely vegetated areas)	102196.40	42.20	43.40	85.50





#### THE GREAT TRIAGE

#### The Three DOMAINS

Domain 1: Natural areas, with the potential for full restoration

Nothing short of full restoration across these lands will provide for survival of most or all our native species of birds, plants, and animals (from the largest National Forest down to the smallest local preserve)

Domain 2: Multifunctional Landscapes (or "Working Landscapes")

Domain 3: Lands Fully Converted to meet human wants and needs









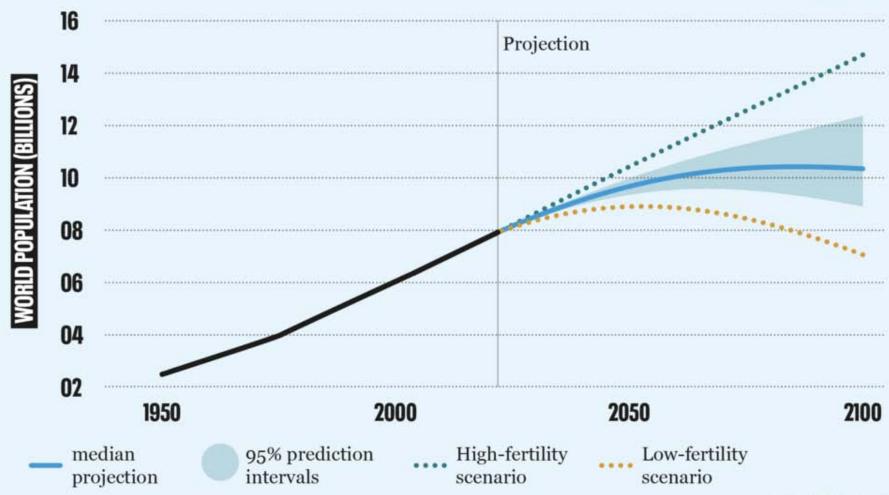
Domain 2: Multifunctional Landscapes = "Working Landscapes" (Includes most Novel Ecosystems and the New Ecology)





# UNITED NATIONS POPULATION TO 2100: 95% CERTAINTY RANGE

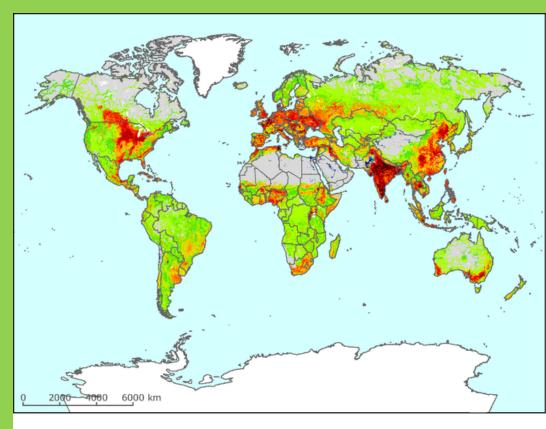


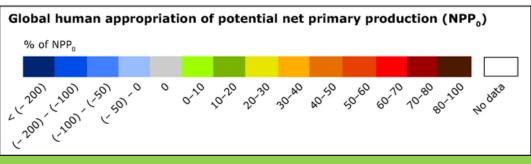


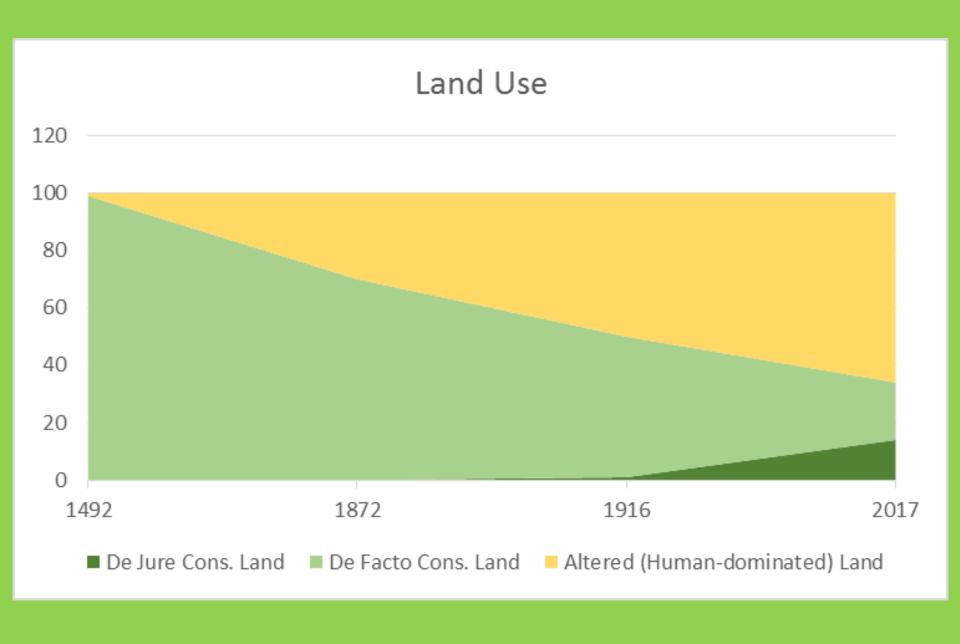
Source: UN, 2022

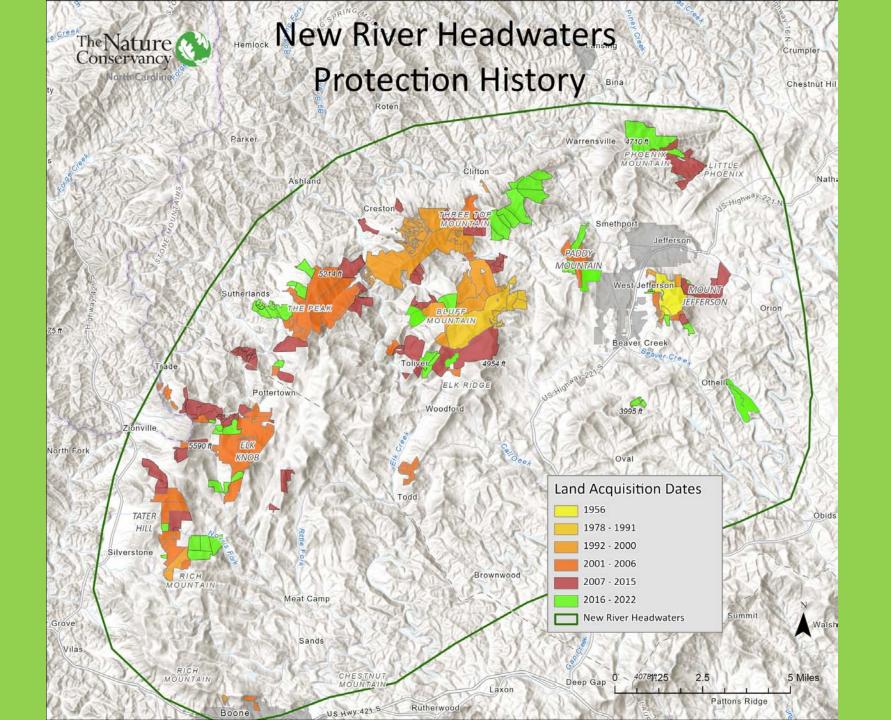
NPP, and space and resources for

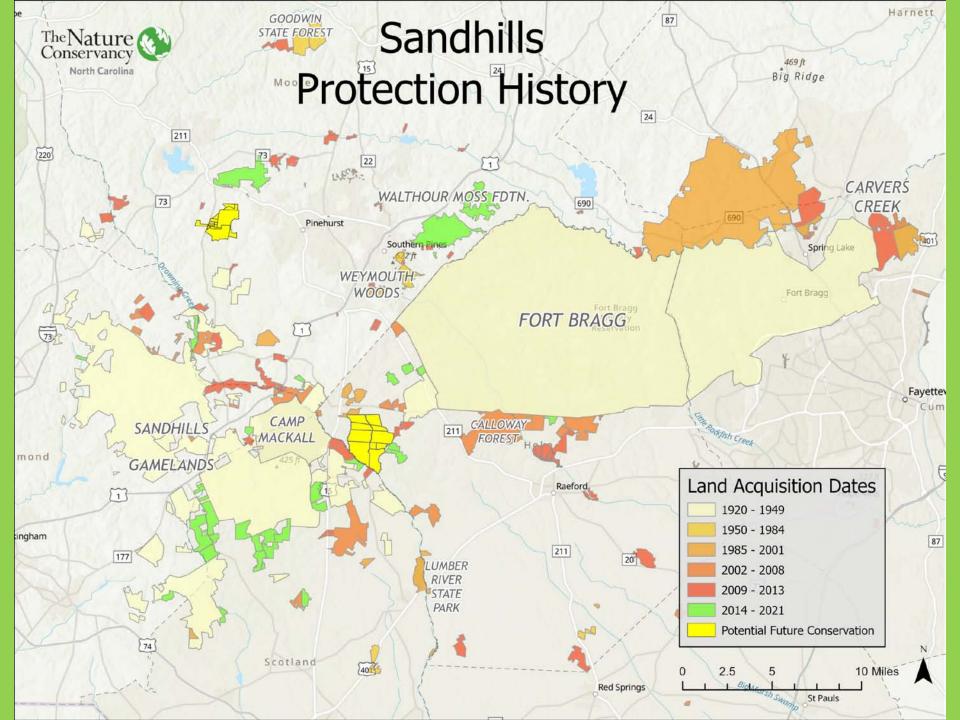
other species















# Resilient Diversity

- The ancient lineages of the Southeast's biodiversity
- Where that ancient biota came from, and hope forward
- The evolutionary virtues of habitat archipelagos in deep time (why natural fragmentation can be good and why we can work with recent human fragmentation)
- The urgency of naming new species (taxonomic research) change the agenda! We can't conserve what we don't know exists...
- Important biodiversity is all around us: the remnants we drive past every day and do not even see – roadsides and powerlines are nodes to expand from
- Patch habitats as biodiversity bombs left scattered over the landscape – a landscape prepared for any future possibility (because it has been shaped by every past possibility)
- Resilient and diverse people can do resilient and diverse conservation!









